

Schools Forum 18.1.17

Summary of Additional Reports

Document 1 – ESG Academies

This provides some more information, and a link to the EFA's website, on Education Services Grant allocations for academies for 2017/18.

Document 2 – Primary FSM Changes

This shows the differences at individual school and academy level of the Ever 6 Free School Meals %s recorded in the October 2016 vs. the October 2015 Censuses.

Document 3 – Option 4 Summary

This provides an updated work through of the 'option 4' method for balancing the Dedicated Schools Grant allocation in 2017/18. There are different variants within option 4, including the value of explicit contribution from delegated primary and secondary school and academy budgets to the DSG funding gap. The variants for the explicit value are shown under numbers 6 and 7 (with 3 variants for 7a: 2%, 7b: 2.5% and 7c: 3%).

Document 4a – Primary IST Option 4 (2%)

This shows, as a starting reference point, the allocations for individual primary schools and academies under the option 4 (7a: 2%). It shows the values of the contributions explicitly made by each primary school and academy under option 4 (7a: 2%). There are other variants within option 4 (7b: 2.5% and 7c: 3%). Further information on the positions of schools under these variants is shown in document 5.

Document 4b – Secondary IST Option 4 (2%)

This shows, as a starting reference point, the allocations for individual secondary schools and academies under the option 4 (7a: 2%). It shows the values of the contributions explicitly made by each secondary school and academy under option 4 (7a: 2%). There are other variants within option 4 (7b: 2.5% and 7c: 3%). Further information on the positions of schools under these variants is shown in document 5.

Document 4c – Alternative Provision

This shows the indicative value of the reduction in direct High Needs Block funding that would come from adjusting the formulaic method of funding for pupils in alternative provisions without EHCPs / Statements (not including assessment places) from 50 / 50 Range 4d / Range 5 to 75 / 25 Range 4D / Range 5. The full and part years values of reductions are shown.

Document 5 – Schools Contribution Analysis

This shows the values of contributions that would be made by each school and academy, from delegated allocations, to the DSG gap under options 2, 3 and 4 (including the 3 variants of option 4: 7a: 2%, 7b: 2.5% and 7c: 3%). It also shows, for a simple reference point, how the total variance in allocation vs. 2016/17 compares under option 4 (7a: 2%), with what has been previously communicated to schools and was included in the consultation document, which was published in September 2016.

Document 6 – Updated IST NFF Modeling Option 4

This provides, for an updated reference point, a view of the allocation each school and academy would have notionally received if the National Funding Formula had been implemented at April 2017 and then what the value of each school's protection under the proposed 3% floor would be using the option 4 (7a: 2%) 2017/18 baseline. There are 3 variants within option 4 for the value of contribution from primary and secondary schools. The position under option 4 2% is only shown here for simplicity of reference.

Document 7a – HNB Trajectory 2018-2023

This provides a more detailed view of the estimated High Needs Block budget profile over the 2018-2023 period. It assumes that we have 're-baselined' our High Needs Block starting position at April 2018 to match our 2017/18 allocation under option 4 (7c: 3%).

Document 7b – HNB Trajectory 2018-2023

This is provided to illustrate how the decisions about the resolution of the £7m 2017/18 DSG gap and places creation knock on to the High Needs Block budget profile across the 2018-2023 period. In this example, all places creation is postponed by 1 year i.e. this provides for the same number of places as in Document 7a but the financial provision for these places is not begun until April 2018 rather than April 2017. As in document 7a, it assumes the use of only £0.5m of reserve in order to balance the 2017/18 DSG (the £0.5m enters the 2018-2023 profile as a pressure brought forward from the previous year).

Document 8 – Revised Growth Fund Allocations

This updates the original Document HE Appendix 1, showing the planned values of allocations from the Growth Fund for known expansions. Option 4 adjusts the value of base per pupil funding, which slightly alters the values of allocations from the Growth Fund. Document 8 replaces the original Document HE Appendix 1. This is based on options 4 (7a: 2%), for starting reference.

Document 9 – Revised Schools Block APT

This shows the summary of the primary and secondary Schools Block funding formula for 2017/18 on basis of option 4 (7a: 2%) for updated reference.

Document 10 – Schools Forum Document HE (updated)

For ease of reference, this provides again the report, which sets out the decisions and recommendations required from the Schools Forum in setting the 2017/18 DSG allocation.

Schools Forum 18.1.17 Document 1

Education Services Grant (Academies)

Extract from the DfE's website taken 11.1.17

Academies receive ESG to cover services that a local authority would normally provide to a maintain school, such as HR, audit and asset management. Academies receive:

- £77 per pupil in the 2016 to 2017 academic year

Special academies receive:

- £327.25 per pupil in the 2016 to 2017 academic year

Alternative provision academies receive:

- £288.75 per pupil in the 2016 to 2017 academic year

We have [arrangements](#) to protect academies against significant budget reductions as a result of changes to the ESG rate in 2016 to 2017.

From September 2017 the ESG general funding rate will be removed.

Academies will continue to receive the current annual rates per pupil for the April to August 2017 period. We will put in place protection arrangements for academies following the removal of the ESG general funding rate using the same methodology as in 2016 to 2017.

Schools Forum 18.1.17 Document 2 - Individual Primary Schools / Academies - Change in Ever 6 FSM % 2016 vs 2015

Phase	School	Oct 16 Dataset Ever 6 %	Oct 15 Dataset Ever 6 %	Change
PRIMARY	Whetley Primary Academy	36.8%	44.6%	-7.8%
PRIMARY	St Oswald's CE Primary Academy	42.7%	49.7%	-7.0%
PRIMARY	St Luke's CE Primary School	32.2%	38.8%	-6.5%
PRIMARY	Atlas School	36.5%	42.7%	-6.1%
PRIMARY	Reevy Hill Primary School	66.3%	72.2%	-5.8%
PRIMARY	Greengates Primary School	23.9%	29.7%	-5.8%
PRIMARY	Farnham Primary School	28.7%	33.8%	-5.1%
PRIMARY	Clayton Village Primary School	37.6%	42.7%	-5.1%
PRIMARY	Iqra Primary Academy	33.2%	38.2%	-5.1%
PRIMARY	Bankfoot Primary School	26.9%	31.5%	-4.6%
PRIMARY	Marshfield Primary School	23.0%	27.5%	-4.5%
PRIMARY	Horton Park Primary	53.0%	57.3%	-4.3%
PRIMARY	St Matthew's Catholic Primary School	30.8%	35.1%	-4.3%
PRIMARY	Copthorne Primary	23.4%	27.5%	-4.1%
PRIMARY	Barkerend Academy	38.8%	42.9%	-4.1%
PRIMARY	Wycliffe CE Primary School	23.1%	27.2%	-4.0%
PRIMARY	Parkwood Primary School	47.0%	51.0%	-4.0%
PRIMARY	All Saints' CE Primary School (Bradford)	34.7%	38.7%	-4.0%
PRIMARY	Appleton Academy	42.4%	46.3%	-4.0%
PRIMARY	Horton Grange Primary	39.5%	43.4%	-3.9%
PRIMARY	Woodside Academy	55.6%	59.4%	-3.8%
PRIMARY	Carrwood Primary School	64.7%	68.4%	-3.8%
PRIMARY	Westminster CE Primary Academy	39.7%	43.4%	-3.7%
PRIMARY	St Stephen's CE Primary School	36.7%	40.3%	-3.7%
PRIMARY	Lapage Primary School and Nursery	33.9%	37.6%	-3.6%
PRIMARY	Frizinghall Primary School	30.6%	34.2%	-3.6%
PRIMARY	St Anthony's Catholic Primary School (Shipley)	18.4%	21.9%	-3.5%
PRIMARY	Hothfield Junior School	22.0%	25.5%	-3.4%
PRIMARY	Home Farm Primary School	37.6%	40.9%	-3.3%
PRIMARY	Our Lady of Victories Catholic Primary Academy	25.6%	28.8%	-3.2%
PRIMARY	Beckfoot Allerton Primary Academy	38.5%	41.6%	-3.1%
PRIMARY	Our Lady & St Brendan's Catholic Primary School	43.2%	46.2%	-2.9%
PRIMARY	Thorpe Primary School	29.2%	32.1%	-2.8%
PRIMARY	Ingrow Primary School	57.2%	60.0%	-2.8%
PRIMARY	Feversham Primary Academy	27.9%	30.7%	-2.8%
PRIMARY	Heaton St Barnabas' CE Primary School	25.6%	28.3%	-2.7%
PRIMARY	Eastwood Primary School	36.4%	39.0%	-2.6%
PRIMARY	Dixons Music Primary	14.9%	17.4%	-2.5%
PRIMARY	Laycock Primary School	43.0%	45.5%	-2.5%
PRIMARY	Beckfoot Heaton Primary Academy	40.8%	43.3%	-2.5%
PRIMARY	St Clare's Catholic Primary School	37.8%	40.4%	-2.5%
PRIMARY	Low Moor CE Primary School	21.0%	23.5%	-2.5%
PRIMARY	Poplars Farm Primary School	20.8%	23.2%	-2.5%
PRIMARY	Holycroft Primary School	36.1%	38.6%	-2.5%
PRIMARY	Low Ash Primary School	23.4%	25.8%	-2.4%
PRIMARY	Dixons Marchbank Academy	49.3%	51.7%	-2.4%
PRIMARY	Ryecroft Primary Academy	66.3%	68.7%	-2.3%
PRIMARY	Brackenhill Primary School	41.2%	43.4%	-2.3%
PRIMARY	Margaret McMillan Primary School	27.9%	30.1%	-2.2%
PRIMARY	Newhall Park Primary School	31.2%	33.4%	-2.2%
PRIMARY	St Joseph's Catholic Primary School (Bradford)	39.3%	41.5%	-2.1%
PRIMARY	Victoria Primary School	27.1%	29.3%	-2.1%
PRIMARY	Wellington Primary School	21.9%	24.1%	-2.1%
PRIMARY	Girlington Primary School	33.6%	35.7%	-2.1%
PRIMARY	Killinghall Primary School	31.1%	33.2%	-2.1%
PRIMARY	Thornbury Academy	36.1%	38.2%	-2.1%
PRIMARY	Fearnville Primary School	59.2%	61.3%	-2.1%
PRIMARY	Lister Primary School	26.4%	28.5%	-2.0%
PRIMARY	Merlin Top Primary Academy	66.5%	68.5%	-2.0%
PRIMARY	Sandal Primary School and Nursery	12.0%	14.0%	-2.0%
PRIMARY	Peel Park Primary School	44.1%	46.1%	-2.0%

Phase	School	Oct 16 Dataset Ever 6 %	Oct 15 Dataset Ever 6 %	Change
PRIMARY	Glenaire Primary School	42.8%	44.7%	-1.9%
PRIMARY	Cullingworth Village Primary School	19.3%	21.1%	-1.8%
PRIMARY	Swain House Primary School	38.0%	39.8%	-1.8%
PRIMARY	Harden Primary Academy	7.8%	9.6%	-1.8%
PRIMARY	St Anthony's Catholic Primary School (Clayton)	23.1%	24.7%	-1.6%
PRIMARY	St Winefride's Catholic Primary	23.3%	24.8%	-1.6%
PRIMARY	Menston Primary School	3.6%	5.1%	-1.5%
PRIMARY	Bowling Park Primary School	47.5%	49.0%	-1.5%
PRIMARY	Westbourne Primary School	36.3%	37.8%	-1.5%
PRIMARY	Russell Hall Primary School	28.6%	30.0%	-1.4%
PRIMARY	Green Lane Primary	34.1%	35.5%	-1.4%
PRIMARY	Worthinghead Primary School	36.5%	37.9%	-1.4%
PRIMARY	Burley & Woodhead CE Primary School	3.2%	4.6%	-1.4%
PRIMARY	Knowleswood Primary School	62.1%	63.5%	-1.4%
PRIMARY	St James' Church Primary School	59.8%	61.1%	-1.4%
PRIMARY	East Morton CE Primary School	6.3%	7.5%	-1.3%
PRIMARY	Oakworth Primary Academy	13.0%	14.3%	-1.3%
PRIMARY	Long Lee Primary School	20.9%	22.2%	-1.3%
PRIMARY	Ley Top Primary School	51.5%	52.7%	-1.2%
PRIMARY	Lower Fields Primary School	48.0%	49.3%	-1.2%
PRIMARY	All Saints' CE Primary School (Ilkley)	4.4%	5.6%	-1.2%
PRIMARY	Keighley St Andrew's CE Primary School	31.3%	32.5%	-1.2%
PRIMARY	Hollingwood Primary School	28.3%	29.5%	-1.1%
PRIMARY	Christ Church Primary Academy	53.5%	54.5%	-1.0%
PRIMARY	Cottingley Village Primary School	24.3%	25.2%	-1.0%
PRIMARY	Newby Primary School	29.0%	29.9%	-0.9%
PRIMARY	Steeton Primary School	17.1%	18.0%	-0.9%
PRIMARY	Byron Primary School	33.4%	34.3%	-0.9%
PRIMARY	Ben Rhydding Primary School	5.1%	5.9%	-0.8%
PRIMARY	Eastburn Junior and Infant School	9.8%	10.6%	-0.8%
PRIMARY	Dixons Manningham Primary Academy	40.1%	40.9%	-0.8%
PRIMARY	Keelham Primary School	7.8%	8.6%	-0.8%
PRIMARY	St John The Evangelist Catholic Primary	18.8%	19.6%	-0.8%
PRIMARY	Wilsden Primary School	11.2%	12.0%	-0.8%
PRIMARY	Farfield Primary	59.5%	60.3%	-0.8%
PRIMARY	Trinity All Saints CE Primary School	27.9%	28.6%	-0.7%
PRIMARY	Idle CE Primary School	9.1%	9.8%	-0.7%
PRIMARY	Oldfield Primary School	16.7%	17.3%	-0.6%
PRIMARY	High Craggs Primary Academy	49.7%	50.4%	-0.6%
PRIMARY	Nessfield Primary School	22.7%	23.3%	-0.6%
PRIMARY	St John's CE Primary School	33.9%	34.4%	-0.6%
PRIMARY	Baildon CE Primary School	7.3%	7.8%	-0.5%
PRIMARY	Denholme Primary	35.1%	35.6%	-0.5%
PRIMARY	Princeville Primary School and Children's Centre	36.0%	36.5%	-0.5%
PRIMARY	Lidget Green Primary School	37.8%	38.3%	-0.5%
PRIMARY	Holybrook Primary School	66.5%	67.0%	-0.5%
PRIMARY	St Philip's CE Primary Academy	31.1%	31.5%	-0.4%
PRIMARY	Oxenhope CE Primary Academy	10.3%	10.7%	-0.4%
PRIMARY	Haworth Primary Academy	22.6%	22.9%	-0.4%
PRIMARY	Shibden Head Primary Academy	13.7%	14.1%	-0.4%
PRIMARY	Saltaire Primary School	19.6%	20.0%	-0.3%
PRIMARY	Aire View Infant School	9.8%	10.0%	-0.2%
PRIMARY	Fagley Primary School	52.2%	52.4%	-0.2%
PRIMARY	Thornton Primary School	27.5%	27.8%	-0.2%
PRIMARY	Ashlands Primary School	11.3%	11.4%	-0.1%
PRIMARY	Burley Oaks Primary School	7.9%	8.1%	-0.1%
PRIMARY	Southmere Primary Academy	47.6%	47.7%	-0.1%
PRIMARY	Thackley Primary School	15.1%	15.1%	0.0%
PRIMARY	Wibsey Primary School	34.1%	34.0%	0.1%
PRIMARY	Clayton CE Primary School	25.0%	24.9%	0.1%
PRIMARY	St Cuthbert & the First Martyrs' Catholic Primary	14.1%	14.0%	0.1%
PRIMARY	Myrtle Park Primary School	9.3%	9.1%	0.1%
PRIMARY	St Anne's Catholic Primary Academy	18.8%	18.6%	0.2%
PRIMARY	Stanbury Village School	3.4%	3.2%	0.3%

Phase	School	Oct 16 Dataset Ever 6 %	Oct 15 Dataset Ever 6 %	Change
PRIMARY	St William's Catholic Primary School	33.3%	33.0%	0.3%
PRIMARY	St Joseph's Catholic Primary School (Bingley)	7.2%	6.9%	0.3%
PRIMARY	Bradford Academy	36.4%	36.0%	0.3%
PRIMARY	Priestthorpe Primary School	25.4%	25.0%	0.4%
PRIMARY	Crossflatts Primary School	12.2%	11.8%	0.4%
PRIMARY	St Walburga's Catholic Primary School	5.2%	4.7%	0.5%
PRIMARY	The Sacred Heart Catholic Primary Academy	4.7%	4.2%	0.5%
PRIMARY	Shirley Manor Primary Academy	51.9%	51.4%	0.5%
PRIMARY	Shipley CE Primary School	27.4%	26.8%	0.6%
PRIMARY	Miriam Lord Community Primary School	30.2%	29.5%	0.6%
PRIMARY	St Columba's Catholic Primary School	37.6%	36.9%	0.7%
PRIMARY	Rainbow Primary Free School	32.8%	32.1%	0.7%
PRIMARY	St Matthew's CE Primary School	37.3%	36.6%	0.7%
PRIMARY	Worth Valley Primary	53.3%	52.4%	0.9%
PRIMARY	Crossley Hall Primary School	38.3%	37.4%	0.9%
PRIMARY	Lilycroft Primary School	40.0%	39.1%	0.9%
PRIMARY	Eldwick Primary School	5.9%	5.0%	1.0%
PRIMARY	Addingham Primary School	6.9%	5.9%	1.0%
PRIMARY	St Francis' Catholic Primary School	18.8%	17.8%	1.1%
PRIMARY	Foxhill Primary School	16.0%	14.7%	1.3%
PRIMARY	St Mary's and St Peter's Catholic	45.6%	44.3%	1.4%
PRIMARY	Hoyle Court Primary School	18.9%	17.4%	1.5%
PRIMARY	Parkland Primary School	62.0%	60.2%	1.8%
PRIMARY	Woodlands CE Primary School	14.9%	12.9%	2.0%
PRIMARY	Blakehill Primary School	21.0%	19.0%	2.0%
PRIMARY	Hill Top CE Primary School	22.1%	20.0%	2.1%
PRIMARY	St Paul's CE Primary School	26.5%	24.2%	2.4%
PRIMARY	Sandy Lane Primary School	29.1%	26.5%	2.5%
PRIMARY	Dixons Allerton Academy	19.4%	16.8%	2.6%
PRIMARY	Bradford Girls Grammar (Free School)	18.1%	15.4%	2.8%
PRIMARY	Stocks Lane Primary School	17.4%	14.3%	3.1%
PRIMARY	Riddlesden St Mary's CE Primary	30.4%	27.2%	3.1%
PRIMARY	Lees Primary Academy	16.8%	13.7%	3.2%
PRIMARY	Cavendish Primary School	53.9%	50.3%	3.6%
PRIMARY	Grove House Primary School	29.3%	25.5%	3.7%
PRIMARY	St Joseph's Catholic Primary, Keighley	35.4%	31.2%	4.2%

1) Adjustments made to get to the £7.02m DSG Gap Figure

	Early Years	Primary Formula	Secondary Formula	Schools Block Central	HNB Delegated	HNB Central	Total
1. Contribution to a matched funded Early Years SEN Inclusion Budget *1	300,000						300,000
2. A 1.5% reduction in Place-Plus Top up Values					299,000		299,000
3. A 1.5% reduction in the Mainstream SEN Funding Floor					15,000		15,000
4. A 1.5% reduction in the High Needs Block central budgets						120,000	120,000
Sub Total of Adjustments Already Within the £7.02m DSG Gap Figure	300,000	0	0	0	314,000	120,000	734,000

2) Possible Specific Additional Adjustments to resolve the £7.02m DSG Gap Figure (Option 4)

	Early Years	Primary Formula	Secondary Formula	Schools Block Central	HNB Delegated	HNB Central	Total
5. Option 2 transfer of the Schools Block Headroom to the High Needs Block		1,487,000	657,650				2,144,650
6. Option 3 explicit reduction in pupil-led formula values (the amended NFF 1.5% based model)		1,307,500	1,039,600				2,347,100
7a. Additional explicit transfer from the Schools Block (the 2% model) *2		200,150	246,800				446,950
7b. Additional explicit transfer from the Schools Block (the 2.5% model) *2		160,820	201,100				361,920
7c. Additional explicit transfer from the Schools Block (the 3% model) *2		154,310	149,600				303,910
8. A reduction of 5% in the value of the transferred Education Services Grant				70,057			70,057
9. A further reduction of 5% in the DSG Matched Contribution *3				24,121			24,121
10. An additional 3.5 % reduction to High Needs Block central budgets - 5% reduction in total						360,900	360,900
11. 50% Reduction in the value of the specialist equipment budget to special schools *4					18,750		18,750
12. Full cessation of the specialist equipment budget to special schools					18,750		18,750
13. Further reduction in the value of the Mainstream SEN Funding Floor (lump sum reduced to 75% of current value)					150,000		150,000
14. Reduce the formulaic 50% Range 4D / 50% range 5 funding for non-statemented in AP to 75% / 25% (from Sept 17)					100,520		100,520
15. Scale back the rate / number of additional HNB funded places created in 2017/18 *5					152,000		152,000
Full Total of Possible Additional Adjustments under Option 4	0	3,309,780	2,294,750	94,178	440,020	360,900	6,499,628

3a) Use of DSG Reserve / Value of DSG budget gap that has not yet been bridged on an on-going basis - option 4 (2%) model *6

1,186,618

3b) Use of DSG Reserve / Value of DSG budget gap that has not yet been bridged on an on-going basis - option 4 (2.5%) model *6

824,698

3c) Use of DSG Reserve / Value of DSG budget gap that has not yet been bridged on an on-going basis - option 4 (3%) model *6

520,788

GRAND TOTAL OF ADJUSTMENTS (1 + 2)	300,000	3,309,780	2,294,750	94,178	754,020	480,900
GRAND TOTAL OF ADJUSTMENTS AS A % OF TOTAL BUDGET	0.7%	1.4%	1.4%	3.8%	1.3%	4.6%

Notes

*1 This is £300,000 for additional specific Early Years SEND provision (it is an internal topslice to fund Early Years retained expenditure)

*2 The figures here show the additional saving on the previous variant e.g the 2% model shows the additional saving from the option 3 '1.5%' model; 2.5% is the additional saving from the 2% model etc

*3 This reduction would be on top of the already agreed reduction of £836,000; this would reduce the value released to delegated budgets in 2018/19

*4 This is a 50% reduction on the 2016/17 budget. This budget was reduced in 2016/17 by 50% from £75,000 to £37,500. Full cessation would mean a reduction of £37,500 to special schools

*5 The original DSG budget provision already assumes that 90% of new places will be filled. This assumes 2/3rds would be filled at Sept 17 then 100% from Jan 18

*6 This is the value of DSG overspending that has not been resolved on an on-going basis; this would need to be resolved within the management of the HNB 2018-2023

Table with columns for Phase, SAP, DfE, School, Formula Funding (including MFG & Ceiling), Growth Fund / Safeguarded, Pupil Premium, Total 2017/17 Actuals, Formula Funding (including MFG & Ceiling), Growth Fund / Safeguarded, Pupil Premium, Total 2017/18 Estimated, Variances, Adjustments (MFG, Ceiling), Formula Funding & Cont (inc. MFG & Ceiling), 2017/18 No.s (Estimate of October 2016 + Reception Uplift), Pupil Number, Difference, Explicit Contribution to Affordability on Option 4 (7a: 2%), and Contribution as a % of 2016/17 Allocation.

Phase / Type	Name	Estimated Placement No.s where Formulaic Method Applied *	Current 50/50 Method			Amended 75/25 Method			Diff between the 2 Models (Full Year)	Diff between the 2 Models (7/12)
			Range 4D Funding (at £7,270)	Range 5 Funding (at £10,599)	Total Funding	Range 4D Funding (at £7,270)	Range 5 Funding (at £10,599)	Total Funding		
MAINTAINED PRU	Primary PRU	0	0	0	0	0	0	0	0	
MAINTAINED PRU	Central PRU	50	181,738	264,983	446,721	272,607	132,492	405,099	-41,623	-24,280
MAINTAINED PRU	Ellar Carr PRU	8	29,078	42,397	71,475	43,617	21,199	64,816	-6,660	-3,885
MAINTAINED PRU	District PRU	110	399,824	582,963	982,787	599,736	291,481	891,217	-91,570	-53,416
PRIMARY ACADEMY	Acorn Centre	8	29,078	42,397	71,475	43,617	21,199	64,816	-6,660	-3,885
PRIMARY MAINTAINED	Horizons Centre	8	29,078	42,397	71,475	43,617	21,199	64,816	-6,660	-3,885
PRIMARY MAINTAINED	Long View Centre	8	29,078	42,397	71,475	43,617	21,199	64,816	-6,660	-3,885
PRIMARY MAINTAINED	Phoenix Centre	15	54,521	79,495	134,016	81,782	39,747	121,530	-12,487	-7,284
Total		207	752,396	1,097,030	1,849,426	1,128,593	548,515	1,677,108	-172,317	-100,518

* Formulaic Method = pupils without an EHCP / SEND Statement are currently funded at 50% Range 4D and 50% Range 5

The expectation would be, from September 2017, these settings would begin to have a direct financial relationship with the commissioning schools / BACs for the recovery of the reduced direct High Needs Block funding. This is the context of the movement towards the cessation of the direct funding from the High Needs Block of the top up element (funding above the place-element) for alternative provision for pupils without EHCPs / Statements.

Schools Forum 18.1.17 Document 5 - Further Analysis of the differences for individual schools between the Schools Block Contribution Models

Document 5

School	OPTION 2	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	(these figures are progressive i.e. A + B + C + D)				FSM data reduction => 2% other data reduction esp. EAL	
	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	A: Variance from Option 2	B: Variance from Option 3	C: Variance from Option 4 (2%)	D: Variance from Option 4 (2.5%)	Variance Shown in Sept 16 1.5% Consultation Model (adjusted for pupil no.s) *	Diff From Option 4 2%
Addingham Primary School	12,672	5,643	5,643	5,643	5,643	-7,028	0	0	0	6,517	-874
Aire View Infant School	64,240	64,240	64,240	64,240	64,240	0	0	0	0	63,201	1,040
All Saints' CE Primary School (Bradford)	91,287	91,287	91,287	91,287	91,287	0	0	0	0	90,092	1,195
All Saints' CE Primary School (Ilkley)	-18,986	-21,150	-21,150	-21,150	-21,150	-2,164	0	0	0	-23,458	2,308
Beckfoot Allerton Primary Academy	-4,964	-28,152	-32,340	-32,340	-32,340	-23,188	-4,188	0	0	-7,239	-25,102
Appleton Academy	57,545	34,284	26,530	18,776	11,022	-23,261	-7,754	-7,754	-7,754	68,717	-42,187
Ashlands Primary School	-16,103	-26,231	-26,231	-26,231	-26,231	-10,128	0	0	0	-26,438	207
Atlas School	-1,392	-1,392	-1,392	-1,392	-1,392	0	0	0	0	1,441	-2,834
Baildon CE Primary School	-32,726	-32,726	-32,726	-32,726	-32,726	0	0	0	0	-35,421	2,695
Bankfoot Primary School	-82,218	-94,798	-99,285	-101,088	-101,088	-12,581	-4,487	-1,803	0	-83,303	-15,981
Barkerend Academy	32,104	32,104	32,104	32,104	32,104	0	0	0	0	44,921	-12,817
Ben Rhydding Primary School	19,166	9,689	8,514	8,514	8,514	-9,477	-1,175	0	0	17,000	-8,486
Blakehill Primary School	-5,830	-13,307	-13,307	-13,307	-13,307	-7,478	0	0	0	-16,365	3,058
Bowling Park Primary School	-97,410	-113,502	-125,805	-138,108	-150,235	-16,093	-12,303	-12,303	-12,127	-129,641	3,836
Brackenhill Primary School	-17,860	-17,860	-17,860	-17,860	-17,860	0	0	0	0	-1,508	-16,351
Bradford Academy	42,917	19,346	11,489	3,632	-4,225	-23,571	-7,857	-7,857	-7,857	31,352	-19,863
Bradford Girls Grammar (Free School)	184,448	164,733	158,161	151,590	145,018	-19,715	-6,572	-6,572	-6,572	171,999	-13,838
Burley & Woodhead CE Primary School	3,400	-6,111	-6,514	-6,514	-6,514	-9,511	-403	0	0	-3,353	-3,161
Burley Oaks Primary School	-2,596	-21,616	-22,144	-22,144	-22,144	-19,021	-528	0	0	-21,268	-876
Byron Primary School	16,015	16,015	16,015	16,015	16,015	0	0	0	0	23,380	-7,364
Carrwood Primary School	-47,641	-50,513	-50,513	-50,513	-50,513	-2,872	0	0	0	-30,961	-19,553
Cavendish Primary School	-19,032	-28,107	-28,107	-28,107	-28,107	-9,075	0	0	0	-31,142	3,035
Christ Church Primary Academy	22,270	18,105	18,105	18,105	18,105	-4,165	0	0	0	25,671	-7,566
Clayton CE Primary School	13,713	6,087	6,087	5,502	-1,434	-7,625	0	-585	-6,936	4,265	1,823
Clayton Village Primary School	21,395	21,032	21,032	21,032	21,032	-363	0	0	0	29,510	-8,478
Copthorne Primary	-32,223	-32,223	-32,223	-32,223	-32,223	0	0	0	0	-31,987	-235
Cottingley Village Primary School	11,162	-9,239	-14,787	-14,787	-14,787	-20,401	-5,548	0	0	-633	-14,153
Crossflatts Primary School	-18,932	-37,653	-38,075	-38,075	-38,075	-18,720	-423	0	0	-37,449	-626
Crossley Hall Primary School	-28,439	-60,772	-66,393	-66,393	-66,393	-32,333	-5,621	0	0	-66,731	338
Cullingworth Village Primary School	74,242	65,289	65,289	65,289	65,289	-8,953	0	0	0	69,302	-4,013
Denholme Primary	-3,750	-7,353	-7,353	-7,353	-9,164	-3,604	0	0	-1,810	-15,744	8,391
Dixons Allerton Academy	217,360	203,587	198,996	194,405	189,814	-13,773	-4,591	-4,591	-4,591	193,174	5,822
Dixons Marchbank Academy	-71,201	-71,201	-71,201	-71,201	-71,201	0	0	0	0	-76,108	4,907
Dixons Music Primary	201,392	201,392	201,392	201,392	201,392	0	0	0	0	201,392	0
East Morton CE Primary School	924	-8,369	-9,571	-9,571	-9,571	-9,293	-1,202	0	0	-9,412	-159
Eastburn Junior and Infant School	-14,269	-21,343	-21,343	-21,343	-21,343	-7,074	0	0	0	-27,936	6,593
Eastwood Primary School	-2,302	-2,302	-2,302	-2,302	-2,302	0	0	0	0	-2,744	442
Eldwick Primary School	57,363	36,451	33,590	33,590	33,590	-20,912	-2,861	0	0	34,648	-1,058
Fagley Primary School	8,138	3,369	3,369	-545	-4,757	-4,769	0	-3,914	-4,212	3,358	11

	OPTION 2	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	other data reduction esp. EAL	
School	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	A: Variance from Option 2	B: Variance from Option 3	C: Variance from Option 4 (2%)	D: Variance from Option 4 (2.5%)	Variance Shown in Sept 16 1.5% Consultation Model (adjusted for pupil no.s) *	Diff From Option 4 2%
Farfield Primary	27,287	18,121	16,960	8,765	571	-9,165	-1,161	-8,195	-8,195	16,130	830
Farnham Primary School	-52,826	-52,826	-52,826	-52,826	-52,826	0	0	0	0	-38,730	-14,096
Fearnville Primary School	-24,570	-32,898	-32,898	-32,898	-32,898	-8,327	0	0	0	-40,322	7,424
Feversham Primary Academy	3,727	3,727	3,727	3,727	3,727	0	0	0	0	12,085	-8,358
Foxhill Primary School	12,613	2,678	-642	-1,132	-1,132	-9,935	-3,320	-489	0	461	-1,103
Frizinghall Primary School	-20,933	-20,933	-20,933	-20,933	-20,933	0	0	0	0	-22,796	1,863
Girlington Primary School	-49,629	-56,608	-56,608	-56,608	-56,608	-6,978	0	0	0	-61,802	5,194
Glenaire Primary School	-30,664	-41,316	-41,811	-41,811	-41,811	-10,652	-496	0	0	-46,458	4,646
Green Lane Primary	-55,041	-55,041	-55,041	-55,041	-55,041	0	0	0	0	-55,013	-28
Greengates Primary School	7,357	3,312	3,312	1,344	-2,315	-4,045	0	-1,968	-3,660	1,428	1,884
Grove House Primary School	-14,236	-30,023	-36,785	-42,485	-42,485	-15,786	-6,762	-5,700	0	-47,373	10,588
Harden Primary Academy	11,979	5,185	5,185	5,185	5,185	-6,793	0	0	0	7,047	-1,862
Haworth Primary Academy	54,241	42,599	38,645	37,870	37,870	-11,641	-3,955	-774	0	70,924	-32,279
Beckfoot Heaton Primary Academy	24,443	-4,874	-4,874	-4,874	-4,874	-29,317	0	0	0	13,977	-18,851
Heaton St Barnabas' CE Primary School	19,614	19,614	19,614	19,614	19,614	0	0	0	0	28,560	-8,946
High Craggs Primary Academy	-46,079	-63,996	-63,996	-63,996	-63,996	-17,917	0	0	0	-21,688	-42,308
Hill Top CE Primary School	13,042	9,186	9,186	9,186	9,186	-3,856	0	0	0	10,871	-1,685
Hollingwood Primary School	-12,765	-34,509	-41,757	-42,132	-42,132	-21,744	-7,248	-375	0	-28,123	-13,634
Holybrook Primary School	-30,670	-43,337	-47,677	-48,731	-48,731	-12,667	-4,340	-1,053	0	-34,200	-13,477
Holycroft Primary School	-41,011	-41,011	-41,011	-41,011	-41,011	0	0	0	0	-50,143	9,133
Home Farm Primary School	62,131	53,604	48,262	40,604	32,947	-8,527	-5,342	-7,657	-7,657	54,985	-6,723
Horton Grange Primary	-9,672	-9,672	-9,672	-9,672	-9,672	0	0	0	0	-8,548	-1,124
Horton Park Primary	4,354	4,354	4,354	4,354	4,354	0	0	0	0	6,751	-2,397
Hothfield Junior School	651	-3,199	-3,199	-3,199	-3,199	-3,850	0	0	0	-8,136	4,937
Hoyle Court Primary School	45,791	38,111	33,416	28,722	26,358	-7,680	-4,694	-4,694	-2,365	22,259	11,157
Idle CE Primary School	117,123	104,203	104,203	104,203	104,203	-12,920	0	0	0	109,112	-4,909
Ingrow Primary School	105,366	85,326	85,326	85,326	85,326	-20,039	0	0	0	97,038	-11,712
Iqra Primary Academy	102,883	102,883	102,883	102,883	102,883	0	0	0	0	106,320	-3,436
Keelham Primary School	6,139	4,360	4,360	4,360	4,360	-1,779	0	0	0	6,030	-1,670
Keighley St Andrew's CE Primary School	-114,373	-114,373	-114,373	-114,373	-114,373	0	0	0	0	-122,865	8,493
Killinghall Primary School	69,207	57,252	57,252	57,252	57,252	-11,955	0	0	0	57,912	-659
Knowleswood Primary School	37,633	13,984	13,984	13,984	13,984	-23,649	0	0	0	22,354	-8,370
Lapage Primary School and Nursery	-95,677	-95,677	-95,677	-95,677	-95,677	0	0	0	0	-100,878	5,201
Laycock Primary School	18,238	12,187	11,485	11,485	11,485	-6,051	-701	0	0	16,372	-4,887
Lees Primary Academy	-7,671	-11,298	-13,365	-16,649	-19,933	-3,627	-2,067	-3,284	-3,284	-1,089	-12,275
Ley Top Primary School	35,174	16,305	13,545	13,545	13,545	-18,869	-2,760	0	0	39,212	-25,667
Lidget Green Primary School	34,345	11,467	11,467	11,467	11,467	-22,878	0	0	0	13,131	-1,664
Lilycroft Primary School	-133,740	-146,794	-146,794	-146,794	-146,794	-13,054	0	0	0	-150,948	4,155
Lister Primary School	-61,525	-61,525	-61,525	-61,525	-61,525	0	0	0	0	-63,585	2,060
Long Lee Primary School	109,345	100,135	93,768	87,400	83,027	-9,210	-6,368	-6,368	-4,374	107,676	-13,908
Low Ash Primary School	20,366	1,618	1,618	1,618	1,618	-18,749	0	0	0	13,032	-11,415

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School	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	A: Variance from Option 2	B: Variance from Option 3	C: Variance from Option 4 (2%)	D: Variance from Option 4 (2.5%)	Variance Shown in Sept 16 1.5% Consultation Model (adjusted for pupil no.s) *	Diff From Option 4 2%
Low Moor CE Primary School	16,525	8,229	8,229	8,229	8,229	-8,296	0	0	0	11,809	-3,580
Lower Fields Primary School	44,245	34,897	34,897	34,897	34,897	-9,348	0	0	0	38,339	-3,442
Margaret McMillan Primary School	95,940	95,940	95,940	95,940	95,940	0	0	0	0	95,468	472
Marshfield Primary School	8,134	-2,930	-2,930	-2,930	-2,930	-11,064	0	0	0	5,647	-8,578
Menston Primary School	-848	-1,239	-1,239	-1,239	-1,239	-391	0	0	0	-527	-712
Merlin Top Primary Academy	-76,632	-80,156	-80,156	-80,156	-80,156	-3,524	0	0	0	-76,011	-4,145
Miriam Lord Community Primary School	-59,730	-72,976	-72,976	-72,976	-72,976	-13,246	0	0	0	-75,998	3,022
Myrtle Park Primary School	19,393	9,471	8,025	8,025	8,025	-9,922	-1,446	0	0	10,479	-2,454
Nessfield Primary School	-13,799	-21,559	-21,559	-21,559	-21,559	-7,761	0	0	0	-25,043	3,484
Newby Primary School	-14,061	-14,061	-14,061	-14,061	-14,061	0	0	0	0	-13,461	-601
Newhall Park Primary School	17,967	-3,663	-4,838	-4,838	-4,838	-21,630	-1,176	0	0	2,437	-7,276
Oakworth Primary Academy	39,395	19,867	16,518	16,518	16,518	-19,528	-3,349	0	0	42,184	-25,666
Oldfield Primary School	22,466	22,466	22,466	22,466	22,466	0	0	0	0	25,544	-3,078
Our Lady & St Brendan's Catholic Primary School	13,683	9,578	9,578	9,578	9,578	-4,104	0	0	0	11,291	-1,713
Our Lady of Victories Catholic Primary Academy	-513	-4,901	-8,696	-12,542	-16,389	-4,387	-3,796	-3,846	-3,846	-7,350	-1,346
Oxenhope CE Primary Academy	-14,166	-21,918	-21,918	-21,918	-21,918	-7,752	0	0	0	-17,036	-4,882
Parkland Primary School	-23,980	-23,980	-23,980	-23,980	-23,980	0	0	0	0	-13,449	-10,530
Parkwood Primary School	-14,964	-14,964	-14,964	-14,964	-14,964	0	0	0	0	-16,931	1,967
Peel Park Primary School	-65,854	-65,854	-65,854	-65,854	-65,854	0	0	0	0	-61,185	-4,669
Poplars Farm Primary School	-10,287	-14,313	-15,472	-19,037	-22,602	-4,026	-1,159	-3,565	-3,565	-17,477	2,005
Priestthorpe Primary School	-10,419	-13,692	-14,513	-17,472	-20,430	-3,273	-821	-2,959	-2,959	-14,216	-297
Princeville Primary School and Children's Centre	115,036	87,057	87,057	87,057	87,057	-27,979	0	0	0	97,560	-10,503
Rainbow Primary Free School	167,504	159,684	159,684	159,684	159,684	-7,819	0	0	0	162,986	-3,302
Reevy Hill Primary School	41,070	36,396	36,396	36,396	34,337	-4,674	0	0	-2,059	42,129	-5,734
Riddlesden St Mary's CE Primary	-44,059	-47,735	-47,735	-47,735	-47,735	-3,676	0	0	0	-49,172	1,437
Russell Hall Primary School	19,011	11,912	11,912	11,912	11,912	-7,100	0	0	0	17,917	-6,005
Ryecroft Primary Academy	-43,413	-43,413	-43,413	-43,413	-43,413	0	0	0	0	-71,939	28,526
Saltaire Primary School	19,184	8,304	8,304	8,304	8,304	-10,880	0	0	0	7,013	1,290
Sandal Primary School and Nursery	-15,070	-22,946	-22,946	-22,946	-22,946	-7,877	0	0	0	-24,630	1,684
Sandy Lane Primary School	-47,939	-63,267	-63,743	-63,743	-63,743	-15,328	-476	0	0	-70,995	7,252
Shibden Head Primary Academy	23,117	9,659	9,659	9,659	9,659	-13,458	0	0	0	11,130	-1,472
Shipley CE Primary School	-35,863	-35,863	-35,863	-35,863	-35,863	0	0	0	0	-42,448	6,585
Shirley Manor Primary Academy	-10,028	-14,034	-15,240	-18,808	-22,377	-4,006	-1,205	-3,568	-3,568	-18,762	3,522
Southmere Primary Academy	158,473	149,884	149,884	149,884	149,884	-8,589	0	0	0	161,437	-11,553
Dixons Manningham Primary Academy	-15,554	-15,554	-15,554	-15,554	-15,554	0	0	0	0	-14,989	-565
St Anne's Catholic Primary Academy	-103,196	-108,788	-108,788	-108,788	-108,788	-5,593	0	0	0	-113,399	4,610
St Anthony's Catholic Primary School (Clayton)	13,490	9,454	9,454	8,179	4,534	-4,036	0	-1,275	-3,645	11,892	-2,437
St Anthony's Catholic Primary School (Shipley)	11,593	5,310	5,310	5,310	5,310	-6,283	0	0	0	10,729	-5,419
St Clare's Catholic Primary School	48,260	44,028	44,028	44,028	44,028	-4,232	0	0	0	50,954	-6,926
St Columba's Catholic Primary School	8,930	707	707	-4,056	-11,424	-8,224	0	-4,763	-7,368	2,751	-2,045
St Cuthbert & the First Martyrs' Catholic Primary	9,960	5,973	5,973	5,973	5,973	-3,987	0	0	0	6,878	-904

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St Francis' Catholic Primary School	16,239	12,422	10,409	6,958	3,507	-3,817	-2,013	-3,451	-3,451	12,328	-1,919
St James' Church Primary School	-136,594	-155,447	-161,732	-162,348	-162,348	-18,853	-6,284	-616	0	-184,400	22,669
St John The Evangelist Catholic Primary	-6,940	-10,562	-10,562	-10,562	-10,562	-3,621	0	0	0	-15,271	4,709
St John's CE Primary School	10,330	-2,278	-10,139	-18,000	-22,043	-12,607	-7,861	-7,861	-4,043	-6,994	-3,145
St Joseph's Catholic Primary School (Bingley)	7,033	-865	-865	-865	-865	-7,898	0	0	0	74	-938
St Joseph's Catholic Primary School (Bradford)	-19,043	-37,657	-39,020	-39,020	-39,020	-18,614	-1,363	0	0	-27,674	-11,346
St Joseph's Catholic Primary, Keighley	-75,670	-80,986	-80,986	-80,986	-80,986	-5,316	0	0	0	-73,749	-7,237
St Luke's CE Primary School	7,073	2,966	2,966	2,966	2,966	-4,107	0	0	0	3,056	-90
St Mary's and St Peter's Catholic	-21,812	-21,812	-21,812	-21,812	-21,812	0	0	0	0	-24,248	2,436
St Matthew's Catholic Primary School	4,483	-7,356	-9,479	-9,479	-9,479	-11,839	-2,123	0	0	5,374	-14,853
St Matthew's CE Primary School	-93,213	-115,314	-122,556	-122,556	-122,556	-22,101	-7,242	0	0	-119,504	-3,052
St Oswald's CE Primary Academy	-32,773	-32,773	-32,773	-32,773	-32,773	0	0	0	0	-31,808	-965
St Paul's CE Primary School	9,855	5,924	5,924	5,924	5,924	-3,931	0	0	0	6,834	-910
St Philip's CE Primary Academy	-13,701	-17,973	-17,973	-21,228	-24,976	-4,272	0	-3,255	-3,748	6,039	-24,012
St Stephen's CE Primary School	103,715	90,331	90,331	90,331	90,331	-13,384	0	0	0	97,532	-7,201
St Walburga's Catholic Primary School	142	-4,160	-4,160	-4,160	-4,160	-4,301	0	0	0	-3,115	-1,044
St William's Catholic Primary School	-54,544	-61,836	-65,039	-68,131	-68,131	-7,292	-3,203	-3,092	0	-78,839	13,799
St Winefride's Catholic Primary	16,274	8,366	8,366	1,751	-5,406	-7,908	0	-6,616	-7,156	8,717	-351
Stanbury Village School	8,855	5,895	4,573	3,430	3,430	-2,960	-1,322	-1,144	0	1,725	2,848
Steeton Primary School	25,029	10,441	5,893	5,893	5,893	-14,588	-4,548	0	0	8,624	-2,731
Stocks Lane Primary School	68,253	65,776	65,776	65,776	64,531	-2,477	0	0	-1,245	70,868	-5,092
Swain House Primary School	-18,822	-40,961	-44,635	-44,635	-44,635	-22,139	-3,674	0	0	-34,721	-9,914
Thackley Primary School	54,029	46,757	40,684	34,113	27,541	-7,272	-6,072	-6,572	-6,572	43,484	-2,799
The Sacred Heart Catholic Primary Academy	-12,874	-21,454	-21,454	-21,454	-21,454	-8,580	0	0	0	-18,875	-2,579
Thornbury Academy	-89,463	-120,244	-120,244	-120,244	-120,244	-30,781	0	0	0	-83,033	-37,211
Thornton Primary School	30,307	19,115	19,115	19,115	19,115	-11,191	0	0	0	18,646	470
Thorpe Primary School	-257	-7,376	-11,009	-14,643	-15,267	-7,118	-3,634	-3,634	-623	-7,477	-3,532
Trinity All Saints CE Primary School	-9,771	-22,593	-27,961	-32,014	-32,014	-12,823	-5,367	-4,053	0	-22,881	-5,080
Victoria Primary School	76,487	76,487	76,487	76,487	76,487	0	0	0	0	69,346	7,141
Wellington Primary School	4,764	-5,235	-5,235	-5,235	-5,235	-9,999	0	0	0	-3,134	-2,101
Westbourne Primary School	-75,802	-79,162	-79,162	-79,162	-79,162	-3,360	0	0	0	-86,759	7,596
Westminster CE Primary Academy	-29,418	-29,418	-29,418	-29,418	-29,418	0	0	0	0	60,448	-89,866
Whetley Primary Academy	-115,258	-115,258	-115,258	-115,258	-115,258	0	0	0	0	-112,552	-2,706
Wibsey Primary School	21,101	8,610	-1,906	-12,990	-24,075	-12,491	-10,516	-11,084	-11,084	3,672	-5,578
Wilsden Primary School	-8,289	-26,792	-28,286	-28,286	-28,286	-18,503	-1,494	0	0	-33,036	4,750
Woodlands CE Primary School	-5,702	-9,379	-9,379	-9,379	-9,379	-3,677	0	0	0	-12,978	3,599
Woodside Academy	86,467	86,467	86,467	86,467	86,467	0	0	0	0	79,435	7,032
Worth Valley Primary	-32,690	-36,653	-36,653	-36,653	-39,779	-3,963	0	0	-3,126	-47,108	10,455
Worthinghead Primary School	9,991	3,953	426	-3,100	-4,452	-6,038	-3,527	-3,527	-1,352	8,861	-8,435
Wycliffe CE Primary School	106,388	102,814	102,814	102,814	102,814	-3,575	0	0	0	111,393	-8,579
Total Primary	883,026	-419,173	-617,569	-778,387	-929,190	-1,302,198	-198,396	-160,819	-150,803		

	OPTION 2	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)
School	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17
No. of Primary on the - 1.5% MFG (out of 157)	38	80	102	112	118
Ceiling Rate	0.56%	0.00%	0.00%	0.00%	0.00%
No. of Primary on the Ceiling (out of 157)	53	39	29	22	18

OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	other data reduction esp. EAL
A: Variance from Option 2	B: Variance from Option 3	C: Variance from Option 4 (2%)	D: Variance from Option 4 (2.5%)	Variance Shown in Sept 16 1.5% Consultation Model (adjusted for pupil no.s) *
				Diff From Option 4 2%

EAL data reduction => 2%
other data reduction(FSM; attainment)

Appleton Academy	165,626	122,770	108,485	98,699	106,453
Beckfoot Academy	54,303	-3,560	-21,365	-21,365	-21,365
Beckfoot Upper Heaton Academy	166,639	166,639	166,639	166,639	166,639
Belle Vue Girls' Academy	49,742	20,245	20,245	20,245	20,245
Bingley Grammar School	54,822	-10,507	-32,283	-54,060	-75,836
Bradford Academy	239,979	188,194	167,452	146,710	127,974
Bradford Girls Grammar (Free School)	318,049	293,989	300,561	307,133	313,705
Buttershaw Business & Enterprise College Academy	-100,046	-142,189	-142,189	-142,189	-142,189
Carlton Bolling College	137,043	137,043	137,043	137,043	137,043
Dixons Allerton Academy	17,666	31,633	36,288	40,975	45,599
Dixons City Academy	-18,195	-58,837	-72,384	-85,932	-86,933
Dixons McMillan Academy	566,479	566,479	566,479	566,479	566,479
Dixons Trinity Academy	228,890	200,565	192,798	192,798	192,798
Bradford Forster Academy	855,245	818,473	806,216	793,959	781,701
Feversham College	156,603	156,603	156,603	156,603	156,603
Grange Technology College	-133,736	-212,062	-238,171	-264,280	-290,389
Hanson School	-394,931	-435,538	-435,538	-435,538	-435,538
Ilkley Grammar School	204,316	173,649	167,844	151,287	134,731
Immanuel College Academy	-35,563	-91,680	-110,385	-129,091	-143,369
Dixons Kings Academy	-110,252	-147,377	-161,332	-175,286	-189,241
Laisterdyke Leadership Academy	-240,652	-257,113	-257,113	-257,113	-257,113
Beckfoot Oakbank Academy	-50,756	-88,341	-88,341	-107,229	-129,879
Oasis Academy Lister Park	60,475	60,475	60,475	60,475	60,475
One In A Million (Free School)	409,468	392,901	387,378	384,988	384,988
Parkside School	27,530	-10,137	-22,692	-25,988	-25,988
Queensbury Academy	41,219	-2,735	-17,386	-20,721	-20,721
Samuel Lister Academy	-60,216	-60,216	-60,216	-60,216	-60,216
St Bede's & St Joseph's Catholic College	-188,116	-262,144	-283,665	-283,665	-283,665
The Holy Family Catholic School	79,888	43,007	30,713	18,420	6,126
Beckfoot Thornton Academy	59,574	24,085	24,085	24,085	24,085
Titus Salt School	-86,207	-142,397	-161,128	-179,858	-188,790
Tong Leadership Academy	-880,001	-916,640	-916,640	-916,640	-916,640
University Academy Keighley	-151,770	-151,770	-151,770	-151,770	-151,770
Total Secondary	1,443,116	403,506	156,705	-44,403	-193,999
No. of Secondary on the -1.5% MFG (out of 33)	8	11	14	18	22
Ceiling Rate	0.56%	0.00%	0.00%	0.00%	0.00%

	-42,856	-14,285	-9,785	7,754	152,804	-44,320
	-57,863	-17,805	0	0	10,386	-31,751
	0	0	0	0	182,855	-16,216
	-29,497	0	0	0	28,732	-8,487
	-65,329	-21,776	-21,776	-21,776	-80,425	48,142
	-51,785	-20,742	-20,742	-18,736	187,400	-19,948
	-24,059	6,572	6,572	6,572	347,307	-46,746
	-42,144	0	0	0	-150,558	8,369
	0	0	0	0	132,950	4,093
	13,966	4,655	4,687	4,624	-6,326	42,614
	-40,642	-13,547	-13,547	-1,001	-83,379	10,995
	0	0	0	0	580,677	-14,198
	-28,325	-7,767	0	0	196,490	-3,691
	-36,772	-12,257	-12,257	-12,257	907,353	-101,137
	0	0	0	0	164,150	-7,547
	-78,326	-26,109	-26,109	-26,109	-242,286	4,115
	-40,607	0	0	0	-453,943	18,405
	-30,667	-5,806	-16,557	-16,557	149,937	17,906
	-56,117	-18,706	-18,706	-14,278	-85,054	-25,331
	-37,125	-13,955	-13,955	-13,955	-167,811	6,479
	-16,461	0	0	0	-238,461	-18,652
	-37,585	0	-18,888	-22,650	-132,332	43,992
	0	0	0	0	70,683	-10,208
	-16,568	-5,523	-2,390	0	388,897	-1,519
	-37,667	-12,556	-3,296	0	-6,993	-15,699
	-43,953	-14,651	-3,335	0	66,670	-84,055
	0	0	0	0	-53,875	-6,341
	-74,028	-21,521	0	0	-275,702	-7,963
	-36,881	-12,294	-12,294	-12,294	6,585	24,129
	-35,489	0	0	0	18,836	5,249
	-56,191	-18,730	-18,730	-8,932	-185,063	23,935
	-36,639	0	0	0	-931,378	14,737
	0	0	0	0	-147,632	-4,138
	-1,039,609	-246,801	-201,108	-149,596		

	OPTION 2	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	other data reduction esp. EAL	
School	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	A: Variance from Option 2	B: Variance from Option 3	C: Variance from Option 4 (2%)	D: Variance from Option 4 (2.5%)	Variance Shown in Sept 16 1.5% Consultation Model (adjusted for pupil no.s) *	Diff From Option 4 2%
No. of Secondary on the Ceiling (out of 33)	8	6	5	4	4						

* this is a rough analysis, seeking to give the Schools Forum sight of how an option 4 method and its variants compares and compare against our original modelling of a 1.5% reduction (the modelling that we used in the consultation paper) We also communicated the 'worst case scenario' MFG model.

Phase	School	Based on 2016/17					Based on 2017/18 UNDER OPTION 4 (7a: 2%)					Diff in 3% Floor Value 17/18 vs. 16/17	Diff from value of 3% Floor Under Option 3		
		2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor	2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor			% Variance	Value of 3% Floor
PRIMARY	Addingham Primary School	800,000	729,931	-8.8%	780,000	-2.5%	50,069	805,000	744,902	-7.5%	784,000	-2.6%	39,098	-10,970	0
PRIMARY	Aire View Infant School	980,000	899,841	-8.2%	954,000	-2.7%	54,159	1,043,000	971,650	-6.8%	1,016,000	-2.6%	44,350	-9,809	0
PRIMARY	All Saints' CE Primary School (Bradford)	2,626,000	2,625,000	0.0%	2,625,000	0.0%	0	2,710,000	2,727,000	0.6%	2,727,000	0.6%	0	0	0
PRIMARY	All Saints' CE Primary School (Ilkley)	1,163,000	1,084,020	-6.8%	1,132,000	-2.7%	47,980	1,139,000	1,068,758	-6.2%	1,109,000	-2.6%	40,242	-7,738	0
RECOUPMENT ACADEMY	Beckfoot Allerton Primary Academy	1,758,000	1,631,611	-7.2%	1,709,000	-2.8%	77,389	1,723,000	1,606,359	-6.8%	1,675,000	-2.8%	68,641	-8,748	-4,063
PRIMARY	Ashlands Primary School	1,584,000	1,563,000	-1.3%	1,563,000	-1.3%	0	1,554,000	1,545,000	-0.6%	1,545,000	-0.6%	0	0	0
RECOUPMENT ACADEMY	Atlas School	1,023,000	973,333	-4.9%	996,000	-2.6%	22,667	1,020,000	967,016	-5.2%	993,000	-2.6%	25,984	3,317	0
PRIMARY	Baildon CE Primary School	1,465,000	1,354,581	-7.5%	1,424,000	-2.8%	69,419	1,432,000	1,334,505	-6.8%	1,392,000	-2.8%	57,495	-11,924	0
PRIMARY	Bankfoot Primary School	1,195,000	1,137,552	-4.8%	1,163,000	-2.7%	25,448	1,095,000	1,037,689	-5.2%	1,066,000	-2.6%	28,311	2,863	-4,352
RECOUPMENT ACADEMY	Barkerend Academy	1,891,000	1,834,799	-3.0%	1,838,000	-2.8%	3,201	1,921,000	1,874,000	-2.4%	1,874,000	-2.4%	0	-3,201	0
PRIMARY	Ben Rhydding Primary School	818,000	750,830	-8.2%	797,000	-2.6%	46,170	824,000	763,270	-7.4%	803,000	-2.5%	39,730	-6,440	-1,140
PRIMARY	Blakehill Primary School	1,568,000	1,539,000	-1.8%	1,539,000	-1.8%	0	1,552,000	1,526,000	-1.7%	1,526,000	-1.7%	0	0	0
PRIMARY	Bowling Park Primary School	2,910,000	2,915,000	0.2%	2,915,000	0.2%	0	2,777,000	2,791,000	0.5%	2,791,000	0.5%	0	0	0
PRIMARY	Brackenhill Primary School	1,851,000	1,848,000	-0.2%	1,848,000	-0.2%	0	1,834,000	1,787,000	-2.6%	1,787,000	-2.6%	0	0	0
PRIMARY	Burley & Woodhead CE Primary School	828,000	757,300	-8.5%	807,000	-2.5%	49,700	820,000	755,329	-7.9%	799,000	-2.6%	43,671	-6,030	-391
PRIMARY	Burley Oaks Primary School	1,488,000	1,407,749	-5.4%	1,448,000	-2.7%	40,251	1,464,000	1,397,821	-4.5%	1,424,000	-2.7%	26,179	-14,072	-512
PRIMARY	Byron Primary School	2,680,000	2,661,000	-0.7%	2,661,000	-0.7%	0	2,690,000	2,698,000	0.3%	2,698,000	0.3%	0	0	0
PRIMARY	Carrwood Primary School	1,804,000	1,695,216	-6.0%	1,756,000	-2.7%	60,784	1,734,000	1,609,816	-7.2%	1,687,000	-2.7%	77,184	16,400	0
PRIMARY	Cavendish Primary School	1,859,000	1,829,000	-1.6%	1,829,000	-1.6%	0	1,833,000	1,815,000	-1.0%	1,815,000	-1.0%	0	0	0
RECOUPMENT ACADEMY	Christ Church Primary Academy	906,000	838,021	-7.5%	882,000	-2.6%	43,979	924,000	862,131	-6.7%	900,000	-2.6%	37,869	-6,110	0
PRIMARY	Clayton CE Primary School	1,578,000	1,498,246	-5.1%	1,535,000	-2.7%	36,754	1,582,000	1,495,981	-5.4%	1,538,000	-2.8%	42,019	5,265	0
PRIMARY	Clayton Village Primary School	924,000	853,206	-7.7%	900,000	-2.6%	46,794	944,000	868,062	-8.0%	919,000	-2.6%	50,938	4,144	0
RECOUPMENT ACADEMY	Copthorne Primary	1,806,000	1,801,000	-0.3%	1,801,000	-0.3%	0	1,770,000	1,773,000	0.2%	1,773,000	0.2%	0	0	0
PRIMARY	Cottingham Village Primary School	1,575,000	1,499,842	-4.8%	1,532,000	-2.7%	32,158	1,558,000	1,489,841	-4.4%	1,515,000	-2.8%	25,159	-6,999	-5,381
PRIMARY	Crossflatts Primary School	1,498,000	1,427,599	-4.7%	1,457,000	-2.7%	29,401	1,475,000	1,428,382	-3.2%	1,435,000	-2.7%	6,618	-22,783	-422
PRIMARY	Crossley Hall Primary School	2,490,000	2,491,000	0.0%	2,491,000	0.0%	0	2,427,000	2,451,000	1.0%	2,451,000	1.0%	0	0	0
PRIMARY	Cullingworth Village Primary School	951,000	883,058	-7.1%	927,000	-2.5%	43,942	1,025,000	971,220	-5.2%	998,000	-2.6%	26,780	-17,162	0
RECOUPMENT ACADEMY	Denholme Primary	874,000	826,267	-5.5%	851,000	-2.6%	24,733	864,000	812,948	-5.9%	842,000	-2.5%	29,052	4,319	0
RECOUPMENT ACADEMY	Dixons Marchbank Academy	1,937,000	1,899,000	-2.0%	1,899,000	-2.0%	0	1,866,000	1,782,427	-4.5%	1,814,000	-2.8%	31,573	31,573	0
PRIMARY	East Morton CE Primary School	814,000	737,144	-9.4%	793,000	-2.6%	55,856	803,000	734,808	-8.5%	783,000	-2.5%	48,192	-7,663	-1,166
PRIMARY	Eastburn Junior and Infant School	809,000	751,105	-7.2%	789,000	-2.5%	37,895	786,000	737,551	-6.2%	766,000	-2.5%	28,449	-9,446	0
PRIMARY	Eastwood Primary School	1,778,000	1,700,038	-4.4%	1,729,000	-2.8%	28,962	1,773,000	1,696,001	-4.3%	1,724,000	-2.8%	27,999	-963	0
PRIMARY	Eldwick Primary School	1,561,000	1,494,646	-4.3%	1,518,000	-2.8%	23,354	1,603,000	1,554,970	-3.0%	1,559,000	-2.7%	4,030	-19,324	-2,775
PRIMARY	Fagley Primary School	1,048,000	992,751	-5.3%	1,021,000	-2.6%	28,249	1,059,000	1,008,232	-4.8%	1,031,000	-2.6%	22,768	-5,481	0
PRIMARY	Farfield Primary	1,833,000	1,778,740	-3.0%	1,782,000	-2.8%	3,260	1,847,000	1,759,165	-4.8%	1,796,000	-2.8%	36,835	33,575	-1,126
PRIMARY	Farnham Primary School	1,882,000	1,899,000	0.9%	1,899,000	0.9%	0	1,826,000	1,856,000	1.6%	1,856,000	1.6%	0	0	0
PRIMARY	Fearnville Primary School	1,742,000	1,687,633	-3.1%	1,694,000	-2.8%	6,367	1,706,000	1,654,502	-3.0%	1,660,000	-2.7%	5,498	-869	0
RECOUPMENT ACADEMY	Feverham Primary Academy	1,784,000	1,694,401	-5.0%	1,734,000	-2.8%	39,599	1,783,000	1,662,279	-6.8%	1,734,000	-2.7%	71,721	32,123	0
PRIMARY	Foxhill Primary School	839,000	780,235	-7.0%	817,000	-2.6%	36,765	838,000	787,086	-6.1%	816,000	-2.6%	28,914	-7,851	-3,220
PRIMARY	Frizinghall Primary School	1,708,000	1,643,371	-3.8%	1,661,000	-2.8%	17,629	1,687,000	1,631,025	-3.3%	1,640,000	-2.8%	8,975	-8,654	0
PRIMARY	Girlington Primary School	1,876,000	1,834,000	-2.2%	1,834,000	-2.2%	0	1,817,000	1,799,000	-1.0%	1,799,000	-1.0%	0	0	0
PRIMARY	Glenaire Primary School	942,000	868,756	-7.8%	918,000	-2.5%	49,244	899,000	835,272	-7.1%	876,000	-2.6%	40,728	-8,516	-481
RECOUPMENT ACADEMY	Green Lane Primary	2,784,000	2,583,422	-7.2%	2,705,000	-2.8%	121,578	2,725,000	2,547,475	-6.5%	2,647,000	-2.9%	99,525	-22,053	0
PRIMARY	Greengates Primary School	926,000	867,705	-6.3%	903,000	-2.5%	35,295	927,000	863,135	-6.9%	904,000	-2.5%	40,865	5,570	0
PRIMARY	Grove House Primary School	1,648,000	1,608,000	-2.4%	1,608,000	-2.4%	0	1,607,000	1,597,000	-0.6%	1,597,000	-0.6%	0	0	0
RECOUPMENT ACADEMY	Harden Primary Academy	797,000	720,168	-9.6%	776,000	-2.6%	55,832	802,000	728,295	-9.2%	781,000	-2.6%	52,705	-3,126	0
RECOUPMENT ACADEMY	Haworth Primary Academy	935,000	880,165	-5.9%	911,000	-2.6%	30,835	981,000	935,414	-4.6%	955,000	-2.7%	19,586	-11,249	-3,911

Phase	School	Based on 2016/17					Based on 2017/18 NFF					Diff in 3% Floor Value 17/18 vs. 16/17	Diff from value of 3% Floor Under Option 3		
		2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor	2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor			% Variance	Value of 3% Floor
RECOUPMENT ACADEMY	Beckfoot Heaton Primary Academy	2,714,000	2,721,000	0.3%	2,721,000	0.3%	0	2,705,000	2,726,000	0.8%	2,726,000	0.8%	0	0	0
PRIMARY	Heaton St Barnabas' CE Primary School	1,673,000	1,574,835	-5.9%	1,626,000	-2.8%	51,165	1,691,000	1,615,106	-4.5%	1,645,000	-2.7%	29,894	-21,271	0
RECOUPMENT ACADEMY	High Craggs Primary Academy	1,741,000	1,678,843	-3.6%	1,693,000	-2.8%	14,157	1,684,000	1,638,000	-2.7%	1,638,000	-2.7%	0	-14,157	0
PRIMARY	Hill Top CE Primary School	863,000	812,219	-5.9%	840,000	-2.7%	27,781	871,000	820,508	-5.8%	849,000	-2.5%	28,492	710	0
PRIMARY	Hollingwood Primary School	1,689,000	1,693,000	0.2%	1,693,000	0.2%	0	1,647,000	1,656,000	0.5%	1,656,000	0.5%	0	0	0
PRIMARY	Holybrook Primary School	1,108,000	1,028,845	-7.1%	1,079,000	-2.6%	50,155	1,059,000	984,201	-7.1%	1,031,000	-2.6%	46,799	-3,355	-4,209
PRIMARY	Holycroft Primary School	1,735,000	1,701,000	-2.0%	1,701,000	-2.0%	0	1,692,000	1,662,000	-1.8%	1,662,000	-1.8%	0	0	0
PRIMARY	Home Farm Primary School	1,686,000	1,623,461	-3.7%	1,640,000	-2.7%	16,539	1,732,000	1,659,576	-4.2%	1,684,000	-2.8%	24,424	7,885	-5,182
RECOUPMENT ACADEMY	Horton Grange Primary	2,687,000	2,709,000	0.8%	2,709,000	0.8%	0	2,674,000	2,698,000	0.9%	2,698,000	0.9%	0	0	0
RECOUPMENT ACADEMY	Horton Park Primary	2,132,000	1,921,123	-9.9%	2,073,000	-2.8%	151,877	2,132,000	1,917,955	-10.0%	2,073,000	-2.8%	155,045	3,168	0
PRIMARY	Hothfield Junior School	1,078,000	1,005,100	-6.8%	1,050,000	-2.6%	44,900	1,073,000	1,003,733	-6.5%	1,045,000	-2.6%	41,267	-3,633	0
PRIMARY	Hoyle Court Primary School	1,121,000	1,065,974	-4.9%	1,092,000	-2.6%	26,026	1,151,000	1,105,463	-4.0%	1,121,000	-2.6%	15,537	-10,489	-4,553
PRIMARY	Idle CE Primary School	1,018,000	924,870	-9.1%	991,000	-2.7%	66,130	1,122,000	1,035,511	-7.7%	1,091,000	-2.8%	55,489	-10,640	0
PRIMARY	Ingrow Primary School	1,449,000	1,382,601	-4.6%	1,409,000	-2.8%	26,399	1,533,000	1,461,857	-4.6%	1,491,000	-2.7%	29,143	2,744	0
RECOUPMENT ACADEMY	Iqra Primary Academy	2,368,000	2,168,002	-8.4%	2,300,000	-2.9%	131,998	2,471,000	2,273,571	-8.0%	2,401,000	-2.8%	127,429	-4,569	0
PRIMARY	Keelham Primary School	493,000	430,500	-12.7%	481,000	-2.4%	50,500	497,000	433,136	-12.8%	485,000	-2.4%	51,864	1,365	0
PRIMARY	Keighley St Andrew's CE Primary School	1,757,000	1,760,000	0.2%	1,760,000	0.2%	0	1,641,000	1,647,000	0.4%	1,647,000	0.4%	0	0	0
PRIMARY	Killinghall Primary School	2,545,000	2,591,000	1.8%	2,591,000	1.8%	0	2,600,000	2,654,000	2.1%	2,654,000	2.1%	0	0	0
PRIMARY	Knowleswood Primary School	1,968,000	1,900,485	-3.4%	1,913,000	-2.8%	12,515	1,979,000	1,932,000	-2.4%	1,932,000	-2.4%	0	-12,515	0
PRIMARY	Lapage Primary School and Nursery	2,758,000	2,666,783	-3.3%	2,680,000	-2.8%	13,217	2,658,000	2,590,000	-2.6%	2,590,000	-2.6%	0	-13,217	0
PRIMARY	Laycock Primary School	579,000	505,728	-12.7%	565,000	-2.4%	59,272	590,000	515,636	-12.6%	576,000	-2.4%	60,364	1,092	-680
RECOUPMENT ACADEMY	Lees Primary Academy	842,000	773,650	-8.1%	820,000	-2.6%	46,350	828,000	762,128	-8.0%	806,000	-2.7%	43,872	-2,478	-2,005
PRIMARY	Ley Top Primary School	1,444,000	1,380,029	-4.4%	1,405,000	-2.7%	24,971	1,460,000	1,396,008	-4.4%	1,420,000	-2.7%	23,992	-979	-2,678
PRIMARY	Lidget Green Primary School	2,306,000	2,272,000	-1.5%	2,272,000	-1.5%	0	2,313,000	2,295,000	-0.8%	2,295,000	-0.8%	0	0	0
PRIMARY	Lilycroft Primary School	1,972,000	1,947,000	-1.3%	1,947,000	-1.3%	0	1,819,000	1,826,000	0.4%	1,826,000	0.4%	0	0	0
PRIMARY	Lister Primary School	1,720,000	1,673,000	-2.7%	1,673,000	-2.7%	0	1,651,000	1,628,000	-1.4%	1,628,000	-1.4%	0	0	0
PRIMARY	Long Lee Primary School	1,376,000	1,329,138	-3.4%	1,339,000	-2.7%	9,862	1,479,000	1,434,764	-3.0%	1,439,000	-2.7%	4,236	-5,625	-6,176
PRIMARY	Low Ash Primary School	1,607,000	1,537,611	-4.3%	1,563,000	-2.7%	25,389	1,604,000	1,543,071	-3.8%	1,560,000	-2.7%	16,929	-8,460	0
PRIMARY	Low Moor CE Primary School	1,551,000	1,493,651	-3.7%	1,508,000	-2.8%	14,349	1,558,000	1,513,971	-2.8%	1,515,000	-2.8%	1,029	-13,320	0
PRIMARY	Lower Fields Primary School	1,868,000	1,777,484	-4.8%	1,817,000	-2.7%	39,516	1,907,000	1,803,392	-5.4%	1,854,000	-2.8%	50,608	11,091	0
PRIMARY	Margaret McMillan Primary School	2,429,000	2,498,000	2.8%	2,498,000	2.8%	0	2,519,000	2,601,000	3.3%	2,601,000	3.3%	0	0	0
PRIMARY	Marshfield Primary School	1,759,000	1,673,836	-4.8%	1,710,000	-2.8%	36,164	1,755,000	1,676,509	-4.5%	1,706,000	-2.8%	29,491	-6,674	0
PRIMARY	Menston Primary School	1,435,000	1,339,015	-6.7%	1,396,000	-2.7%	56,985	1,432,000	1,345,951	-6.0%	1,393,000	-2.7%	47,049	-9,936	0
RECOUPMENT ACADEMY	Merlin Top Primary Academy	1,574,000	1,475,053	-6.3%	1,531,000	-2.7%	55,947	1,494,000	1,384,167	-7.4%	1,452,000	-2.8%	67,833	11,886	0
PRIMARY	Miriam Lord Community Primary School	1,685,000	1,617,834	-4.0%	1,639,000	-2.7%	21,166	1,609,000	1,556,937	-3.2%	1,565,000	-2.7%	8,063	-13,103	0
PRIMARY	Myrtle Park Primary School	831,000	769,074	-7.5%	809,000	-2.6%	39,926	839,000	786,858	-6.2%	817,000	-2.6%	30,142	-9,784	-1,403
PRIMARY	Nessfield Primary School	1,627,000	1,552,554	-4.6%	1,583,000	-2.7%	30,446	1,603,000	1,523,848	-4.9%	1,559,000	-2.7%	35,152	4,706	0
PRIMARY	Newby Primary School	1,816,000	1,795,000	-1.2%	1,795,000	-1.2%	0	1,800,000	1,788,000	-0.7%	1,788,000	-0.7%	0	0	0
PRIMARY	Newhall Park Primary School	1,674,000	1,578,062	-5.7%	1,628,000	-2.7%	49,938	1,665,000	1,587,617	-4.6%	1,620,000	-2.7%	32,383	-17,556	-1,141
RECOUPMENT ACADEMY	Oakworth Primary Academy	1,456,000	1,356,717	-6.8%	1,416,000	-2.7%	59,283	1,472,000	1,384,287	-6.0%	1,431,000	-2.8%	46,713	-12,569	-3,248
PRIMARY	Oldfield Primary School	365,000	284,365	-22.1%	358,000	-1.9%	73,635	388,000	305,125	-21.4%	379,000	-2.3%	73,875	240	0
PRIMARY	Our Lady & St Brendan's Catholic Primary School	906,000	898,000	-0.9%	898,000	-0.9%	0	915,000	902,000	-1.4%	902,000	-1.4%	0	0	0
RECOUPMENT ACADEMY	Our Lady of Victories Catholic Primary Academy	969,000	976,000	0.7%	976,000	0.7%	0	961,000	958,000	-0.3%	958,000	-0.3%	0	0	0
RECOUPMENT ACADEMY	Oxenhope CE Primary Academy	802,000	731,442	-8.8%	781,000	-2.6%	49,558	780,000	718,090	-7.9%	760,000	-2.6%	41,910	-7,648	0
PRIMARY	Parkland Primary School	1,179,000	1,107,514	-6.1%	1,149,000	-2.5%	41,486	1,153,000	1,061,792	-7.9%	1,123,000	-2.6%	61,208	19,723	0
PRIMARY	Parkwood Primary School	1,062,000	903,111	-15.0%	1,035,000	-2.5%	131,889	1,046,000	887,952	-15.1%	1,019,000	-2.6%	131,048	-841	0
PRIMARY	Peel Park Primary School	2,596,000	2,484,779	-4.3%	2,526,000	-2.7%	41,221	2,524,000	2,423,048	-4.0%	2,455,000	-2.7%	31,952	-9,269	0
PRIMARY	Poplars Farm Primary School	933,000	908,417	-2.6%	909,000	-2.6%	583	916,000	880,283	-3.9%	892,000	-2.6%	11,717	11,134	-1,124
PRIMARY	Priestthorpe Primary School	791,000	734,284	-7.2%	771,000	-2.5%	36,716	775,000	709,877	-8.4%	756,000	-2.5%	46,123	9,407	-797

Phase	School	Based on 2016/17					Based on 2017/18 UNDER OPTION 4 (7a: 2%)					Diff in 3% Floor Value 17/18 vs. 16/17	Diff from value of 3% Floor Under Option 3		
		2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor	2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor			% Variance	Value of 3% Floor
PRIMARY	Princeville Primary School and Children's Centre	2,429,000	2,408,000	-0.9%	2,408,000	-0.9%	0	2,539,000	2,549,000	0.4%	2,549,000	0.4%	0	0	0
RECOUPMENT FREE SCH	Rainbow Primary Free School	1,375,000	1,401,000	1.9%	1,401,000	1.9%	0	1,582,000	1,576,000	-0.4%	1,576,000	-0.4%	0	0	0
RECOUPMENT ACADEMY	Reevy Hill Primary School	1,005,000	936,487	-6.8%	979,000	-2.6%	42,513	1,039,000	961,303	-7.5%	1,012,000	-2.6%	50,697	8,184	0
PRIMARY	Riddlesden St Mary's CE Primary	1,538,000	1,511,000	-1.8%	1,511,000	-1.8%	0	1,490,000	1,472,000	-1.2%	1,472,000	-1.2%	0	0	0
PRIMARY	Russell Hall Primary School	873,000	800,012	-8.4%	850,000	-2.6%	49,988	884,000	821,249	-7.1%	861,000	-2.6%	39,751	-10,237	0
RECOUPMENT ACADEMY	Shibden Head Primary Academy	1,510,000	1,366,931	-9.5%	1,469,000	-2.7%	102,069	1,446,000	1,326,150	-8.3%	1,407,000	-2.7%	80,850	-21,220	0
PRIMARY	Saltaire Primary School	1,579,000	1,486,565	-5.9%	1,535,000	-2.8%	48,435	1,585,000	1,505,452	-5.0%	1,542,000	-2.7%	36,548	-11,887	0
PRIMARY	Sandal Primary School and Nursery	1,467,000	1,372,933	-6.4%	1,427,000	-2.7%	54,067	1,443,000	1,352,560	-6.3%	1,403,000	-2.8%	50,440	-3,628	0
PRIMARY	Sandy Lane Primary School	1,293,000	1,235,018	-4.5%	1,259,000	-2.6%	23,982	1,228,000	1,179,296	-4.0%	1,195,000	-2.7%	15,704	-8,278	-462
RECOUPMENT ACADEMY	Ryecroft Primary Academy	1,480,000	1,434,289	-3.1%	1,439,000	-2.8%	4,711	1,490,000	1,459,000	-2.1%	1,459,000	-2.1%	0	-4,711	0
PRIMARY	Shipleigh CE Primary School	908,000	841,475	-7.3%	884,000	-2.6%	42,525	871,000	811,614	-6.8%	849,000	-2.5%	37,386	-5,139	0
RECOUPMENT ACADEMY	Shirley Manor Primary Academy	910,000	818,183	-10.1%	886,000	-2.6%	67,817	894,000	802,245	-10.3%	871,000	-2.6%	68,755	938	-1,169
RECOUPMENT ACADEMY	Southmere Primary Academy	1,776,000	1,715,020	-3.4%	1,726,000	-2.8%	10,980	1,720,000	1,652,072	-3.9%	1,672,000	-2.8%	19,928	8,947	0
RECOUPMENT ACADEMY	Dixons Manningham Primary Academy	1,751,000	1,723,000	-1.6%	1,723,000	-1.6%	0	1,736,000	1,710,000	-1.5%	1,710,000	-1.5%	0	0	0
RECOUPMENT ACADEMY	St Anne's Catholic Primary Academy	1,166,000	1,131,034	-3.0%	1,134,000	-2.7%	2,966	1,057,000	1,027,115	-2.8%	1,028,000	-2.7%	885	-2,082	0
PRIMARY	St Anthony's Catholic Primary School (Clayton)	895,000	832,636	-7.0%	871,000	-2.7%	38,364	904,000	836,901	-7.4%	880,000	-2.7%	43,099	4,735	0
PRIMARY	St Anthony's Catholic Primary School (Shipleigh)	607,000	544,128	-10.4%	592,000	-2.5%	47,872	612,000	553,633	-9.5%	597,000	-2.5%	43,367	-4,505	0
PRIMARY	St Clare's Catholic Primary School	894,000	862,589	-3.5%	871,000	-2.6%	8,411	938,000	901,810	-3.9%	914,000	-2.6%	12,190	3,779	0
PRIMARY	St Columba's Catholic Primary School	1,658,000	1,585,907	-4.3%	1,612,000	-2.8%	26,093	1,658,000	1,586,154	-4.3%	1,612,000	-2.8%	25,846	-247	0
PRIMARY	St Cuthbert & the First Martyrs' Catholic Primary	889,000	838,357	-5.7%	865,000	-2.7%	26,643	894,000	855,754	-4.3%	871,000	-2.6%	15,246	-11,397	0
PRIMARY	St Francis' Catholic Primary School	852,000	775,743	-9.0%	830,000	-2.6%	54,257	862,000	785,994	-8.8%	840,000	-2.6%	54,006	-251	-1,953
RECOUPMENT ACADEMY	St James' Church Primary School	1,636,000	1,595,000	-2.5%	1,595,000	-2.5%	0	1,473,000	1,439,000	-2.3%	1,439,000	-2.3%	0	0	0
RECOUPMENT ACADEMY	St John The Evangelist Catholic Primary	839,000	812,671	-3.1%	818,000	-2.5%	5,329	829,000	795,942	-4.0%	807,000	-2.7%	11,058	5,728	0
PRIMARY	St John's CE Primary School	1,759,000	1,632,491	-7.2%	1,709,000	-2.8%	76,509	1,748,000	1,639,958	-6.2%	1,699,000	-2.8%	59,042	-17,467	-7,625
PRIMARY	St Joseph's Catholic Primary School (Bingley)	811,000	740,289	-8.7%	790,000	-2.6%	49,711	809,000	745,978	-7.8%	788,000	-2.6%	42,022	-7,689	0
PRIMARY	St Joseph's Catholic Primary School (Bradford)	1,481,000	1,425,635	-3.7%	1,440,000	-2.8%	14,365	1,442,000	1,391,097	-3.5%	1,402,000	-2.8%	10,903	-3,462	-1,322
RECOUPMENT ACADEMY	St Luke's Catholic Primary, Keighley	1,215,000	1,131,788	-6.8%	1,182,000	-2.7%	50,212	1,133,000	1,052,866	-7.1%	1,103,000	-2.6%	50,134	-77	0
PRIMARY	St Luke's CE Primary School	926,000	855,980	-7.6%	902,000	-2.6%	46,020	928,000	853,753	-8.0%	904,000	-2.6%	50,247	4,226	0
PRIMARY	St Mary's and St Peter's Catholic	1,007,000	941,953	-6.5%	980,000	-2.7%	38,047	984,000	927,618	-5.7%	958,000	-2.6%	30,382	-7,665	0
PRIMARY	St Matthew's Catholic Primary School	984,000	918,651	-6.6%	957,000	-2.7%	38,349	974,000	912,497	-6.3%	948,000	-2.7%	35,503	-2,845	-2,059
PRIMARY	St Matthew's CE Primary School	1,826,000	1,752,277	-4.0%	1,775,000	-2.8%	22,723	1,700,000	1,637,936	-3.7%	1,653,000	-2.8%	15,064	-7,659	-7,024
RECOUPMENT ACADEMY	St Oswald's CE Primary Academy	1,875,000	1,763,423	-6.0%	1,823,000	-2.8%	59,577	1,791,000	1,724,938	-3.7%	1,741,000	-2.8%	16,062	-43,515	0
PRIMARY	St Paul's CE Primary School	879,000	832,768	-5.3%	856,000	-2.6%	23,232	884,000	838,474	-5.1%	861,000	-2.6%	22,526	-706	0
RECOUPMENT ACADEMY	St Philip's CE Primary Academy	938,000	911,097	-2.9%	913,000	-2.7%	1,903	944,000	920,000	-2.5%	920,000	-2.5%	0	-1,903	0
PRIMARY	St Stephen's CE Primary School	1,683,000	1,674,000	-0.5%	1,674,000	-0.5%	0	1,773,000	1,765,000	-0.5%	1,765,000	-0.5%	0	0	0
RECOUPMENT ACADEMY	St Walburga's Catholic Primary School	831,000	771,613	-7.1%	810,000	-2.5%	38,387	827,000	775,921	-6.2%	805,000	-2.7%	29,079	-9,308	0
PRIMARY	St William's Catholic Primary School	898,000	863,369	-3.9%	874,000	-2.7%	10,631	832,000	800,642	-3.8%	811,000	-2.5%	10,358	-273	-3,107
RECOUPMENT ACADEMY	St Winefride's Catholic Primary	1,595,000	1,532,801	-3.9%	1,551,000	-2.8%	18,199	1,603,000	1,531,869	-4.4%	1,558,000	-2.8%	26,131	7,932	0
PRIMARY	Stanbury Village School	447,000	375,927	-15.9%	437,000	-2.2%	61,073	452,000	383,590	-15.1%	442,000	-2.2%	58,410	-2,662	-1,282
PRIMARY	Steeeton Primary School	1,170,000	1,137,800	-2.8%	1,139,000	-2.6%	1,200	1,175,000	1,146,000	-2.5%	1,146,000	-2.5%	0	-1,200	-1,604
PRIMARY	Stocks Lane Primary School	573,000	513,434	-10.4%	560,000	-2.3%	46,566	637,000	579,391	-9.0%	622,000	-2.4%	42,609	-3,957	0
PRIMARY	Swain House Primary School	1,837,000	1,778,061	-3.2%	1,787,000	-2.7%	8,939	1,783,000	1,739,000	-2.5%	1,739,000	-2.5%	0	-8,939	0
PRIMARY	Thackley Primary School	1,476,000	1,390,619	-5.8%	1,436,000	-2.7%	45,381	1,513,000	1,429,843	-5.5%	1,472,000	-2.7%	42,157	-3,224	-5,890
RECOUPMENT ACADEMY	The Sacred Heart Catholic Primary Academy	793,000	725,028	-8.6%	773,000	-2.5%	47,972	772,000	711,771	-7.8%	752,000	-2.6%	40,229	-7,742	0
RECOUPMENT ACADEMY	Thornbury Academy	2,650,000	2,651,000	0.0%	2,651,000	0.0%	0	2,538,000	2,536,000	-0.1%	2,536,000	-0.1%	0	0	0
PRIMARY	Thornton Primary School	2,231,000	2,214,000	-0.8%	2,214,000	-0.8%	0	2,245,000	2,217,000	-1.2%	2,217,000	-1.2%	0	0	0
PRIMARY	Thorpe Primary School	920,000	846,415	-8.0%	896,000	-2.6%	49,585	908,000	843,646	-7.1%	885,000	-2.5%	41,354	-8,231	-3,525
PRIMARY	Trinity All Saints CE Primary School	1,285,000	1,203,800	-6.3%	1,250,000	-2.7%	46,200	1,256,000	1,186,529	-5.5%	1,222,000	-2.7%	35,471	-10,729	-5,206
RECOUPMENT ACADEMY	Victoria Primary School	1,081,000	1,074,000	-0.6%	1,074,000	-0.6%	0	1,155,000	1,158,000	0.3%	1,158,000	0.3%	0	0	0

		Based on 2016/17						Based on 2017/18 UNDER OPTION 4 (7a: 2%)							
Phase	School	2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor	2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor	% Variance	Value of 3% Floor	Diff in 3% Floor Value 17/18 vs. 16/17	Diff from value of 3% Floor Under Option 3
PRIMARY	Wellington Primary School	1,657,000	1,635,000	-1.3%	1,635,000	-1.3%	0	1,647,000	1,645,000	-0.1%	1,645,000	-0.1%	0	0	0
PRIMARY	Westbourne Primary School	1,776,000	1,736,000	-2.3%	1,736,000	-2.3%	0	1,694,000	1,671,000	-1.4%	1,671,000	-1.4%	0	0	0
RECOUPMENT ACADEMY	Westminster CE Primary Academy	2,586,000	2,584,000	-0.1%	2,584,000	-0.1%	0	2,592,000	2,562,000	-1.2%	2,562,000	-1.2%	0	0	0
RECOUPMENT ACADEMY	Whetley Primary Academy	2,466,000	2,304,250	-6.6%	2,396,000	-2.8%	91,750	2,278,000	2,191,877	-3.8%	2,213,000	-2.9%	21,123	-70,627	0
PRIMARY	Wibsey Primary School	2,454,000	2,348,411	-4.3%	2,386,000	-2.8%	37,589	2,449,000	2,358,574	-3.7%	2,381,000	-2.8%	22,426	-15,163	-10,200
PRIMARY	Wilsden Primary School	1,461,000	1,385,673	-5.2%	1,421,000	-2.7%	35,327	1,430,000	1,374,810	-3.9%	1,391,000	-2.7%	16,190	-19,137	-1,449
PRIMARY	Woodlands CE Primary School	499,000	440,758	-11.7%	488,000	-2.2%	47,242	490,000	435,280	-11.2%	478,000	-2.4%	42,720	-4,522	0
RECOUPMENT ACADEMY	Woodside Academy	1,777,000	1,619,015	-8.9%	1,728,000	-2.8%	108,985	1,817,000	1,709,257	-5.9%	1,766,000	-2.8%	56,743	-52,242	0
RECOUPMENT ACADEMY	Worth Valley Primary	936,000	890,038	-4.9%	912,000	-2.6%	21,962	899,000	848,183	-5.7%	875,000	-2.7%	26,817	4,855	0
PRIMARY	Worthinghead Primary School	881,000	791,011	-10.2%	858,000	-2.6%	66,989	880,000	788,136	-10.4%	858,000	-2.5%	69,864	2,875	-3,421
PRIMARY	Wycliffe CE Primary School	1,130,000	1,054,101	-6.7%	1,099,000	-2.7%	44,899	1,231,000	1,162,377	-5.6%	1,198,000	-2.7%	35,623	-9,276	0
	Total Primary	226,397,000	216,980,726	-4.2%	221,891,000	-2.0%	4,910,274	224,728,000	216,211,301	-3.8%	220,545,000	-1.9%	4,333,699	-576,575	-119,436
RECOUPMENT ACADEMY	Beckfoot Academy	7,290,000	7,185,000	-1.4%	7,185,000	-1.4%	0	7,273,000	7,255,000	-0.2%	7,255,000	-0.2%	0	0	0
RECOUPMENT ACADEMY	Beckfoot Upper Heaton Academy	2,198,000	2,015,708	-8.3%	2,136,000	-2.8%	120,292	2,364,000	2,187,950	-7.4%	2,297,000	-2.8%	109,050	-11,242	0
RECOUPMENT ACADEMY	Belle Vue Girls' Academy	5,083,000	4,934,000	-2.9%	4,934,000	-2.9%	0	5,086,000	5,032,000	-1.1%	5,032,000	-1.1%	0	0	0
SECONDARY	Bingley Grammar School	7,208,000	7,101,000	-1.5%	7,101,000	-1.5%	0	7,182,000	7,148,000	-0.5%	7,148,000	-0.5%	0	0	0
RECOUPMENT ACADEMY	Buttershaw Business & Enterprise College Academy	7,953,000	8,006,000	0.7%	8,006,000	0.7%	0	7,803,000	7,874,000	0.9%	7,874,000	0.9%	0	0	0
SECONDARY	Carlton Bolling College	6,966,000	6,840,000	-1.8%	6,840,000	-1.8%	0	7,080,000	7,009,000	-1.0%	7,009,000	-1.0%	0	0	0
RECOUPMENT ACADEMY	Dixons City Academy	4,414,000	4,219,312	-4.4%	4,285,000	-2.9%	65,688	4,344,000	4,202,470	-3.3%	4,217,000	-2.9%	14,530	-51,157	-13,141
RECOUPMENT ACADEMY	Feversham College	3,414,000	2,992,262	-12.4%	3,315,000	-2.9%	322,738	3,543,000	3,188,839	-10.0%	3,440,000	-2.9%	251,161	-71,577	-10,175
RECOUPMENT ACADEMY	Grange Technology College	9,569,000	9,606,000	0.4%	9,606,000	0.4%	0	9,333,000	9,461,000	1.4%	9,461,000	1.4%	0	0	0
SECONDARY	Hanson School	8,253,000	8,568,000	3.8%	8,568,000	3.8%	0	7,764,000	8,219,000	5.9%	8,219,000	5.9%	0	0	0
RECOUPMENT ACADEMY	Ilkley Grammar School	5,506,000	5,364,000	-2.6%	5,364,000	-2.6%	0	5,677,000	5,583,000	-1.7%	5,583,000	-1.7%	0	0	0
RECOUPMENT ACADEMY	Immanuel College Academy	6,028,000	5,937,000	-1.5%	5,937,000	-1.5%	0	5,916,000	5,873,000	-0.7%	5,873,000	-0.7%	0	0	0
RECOUPMENT FREE SCH	Dixons Kings Academy	4,679,000	4,414,076	-5.7%	4,542,000	-2.9%	127,924	4,419,000	4,283,443	-3.1%	4,289,000	-2.9%	5,557	-122,368	-13,536
RECOUPMENT ACADEMY	Laisterdyke Leadership Academy	5,199,000	5,230,000	0.6%	5,230,000	0.6%	0	4,936,000	5,014,000	1.6%	5,014,000	1.6%	0	0	0
RECOUPMENT ACADEMY	Beckfoot Oakbank Academy	7,052,000	7,089,000	0.5%	7,089,000	0.5%	0	6,959,000	6,988,000	0.4%	6,988,000	0.4%	0	0	0
RECOUPMENT ACADEMY	Oasis Academy Lister Park	4,413,000	4,407,000	-0.1%	4,407,000	-0.1%	0	4,475,000	4,497,000	0.5%	4,497,000	0.5%	0	0	0
SECONDARY	Parkside School	4,328,000	4,292,000	-0.8%	4,292,000	-0.8%	0	4,298,000	4,300,000	0.0%	4,300,000	0.0%	0	0	0
RECOUPMENT ACADEMY	Queensbury Academy	4,735,000	4,697,000	-0.8%	4,697,000	-0.8%	0	4,704,000	4,710,000	0.1%	4,710,000	0.1%	0	0	0
RECOUPMENT ACADEMY	Samuel Lister Academy	3,622,000	3,482,874	-3.8%	3,517,000	-2.9%	34,126	3,511,000	3,414,000	-2.8%	3,414,000	-2.8%	0	-34,126	-6,221
SECONDARY	St Bede's & St Joseph's Catholic College	8,571,000	8,449,000	-1.4%	8,449,000	-1.4%	0	8,280,000	8,256,000	-0.3%	8,256,000	-0.3%	0	0	0
SECONDARY	The Holy Family Catholic School	4,026,000	3,965,000	-1.5%	3,965,000	-1.5%	0	4,052,000	4,038,000	-0.3%	4,038,000	-0.3%	0	0	0
RECOUPMENT ACADEMY	Beckfoot Thornton Academy	6,629,000	6,720,000	1.4%	6,720,000	1.4%	0	6,649,000	6,751,000	1.5%	6,751,000	1.5%	0	0	0
SECONDARY	Titus Salt School	7,314,000	7,279,000	-0.5%	7,279,000	-0.5%	0	7,124,000	7,186,000	0.9%	7,186,000	0.9%	0	0	0
RECOUPMENT ACADEMY	Tong Leadership Academy	7,738,000	7,833,000	1.2%	7,833,000	1.2%	0	6,814,000	6,974,000	2.3%	6,974,000	2.3%	0	0	0
RECOUPMENT ACADEMY	University Academy Keighley	5,272,000	3,951,819	-25.0%	5,142,000	-2.5%	1,190,181	5,126,000	3,858,638	-24.7%	5,002,000	-2.4%	1,143,362	-46,819	-9,768
	Total Secondary	147,460,000	144,578,052	-2.0%	146,439,000	-0.7%	1,860,948	144,712,000	143,303,340	-1.0%	144,827,000	0.1%	1,523,660	-337,289	-52,842
RECOUPMENT ACADEMY	Appleton Academy	5,923,000	5,796,000	-2.1%	5,796,000	-2.1%	0	6,009,000	5,960,000	-0.8%	5,960,000	-0.8%	0	0	0
RECOUPMENT FREE SCH	Bradford Girls Grammar (Free School)	3,823,000	3,783,000	-1.0%	3,783,000	-1.0%	0	4,155,000	4,183,000	0.7%	4,183,000	0.7%	0	0	0
	Total All Through	9,746,000	9,579,000	-1.7%	9,579,000	-1.7%	0	10,164,000	10,143,000	-0.2%	10,143,000	-0.2%	0	0	0
Grand Total		383,603,000	371,137,777	-3.2%	377,909,000	-1.5%	6,771,223	379,604,000	369,657,641	-2.6%	375,515,000	-1.1%	5,857,359	-913,864	-172,277

This is based on the assumptions that we have a) balanced the 2017/18 DSG (based on option 4 (7c: 3%) using a small amount of reserve) and b) we have re-baselined our High Needs Block for the NFF start point (based on option 4 7c: 3%,

Summary	2018/19 Forecast (£m)	2019/20 Forecast (£m)	2020/21 Forecast (£m)	2021/22 Forecast (£m)	2022/23 Forecast (£m)
DSG HNB In Year Income Change *1	-£0.06	£2.80	£2.26	£0.22	£0.20
Net Pressure Brought Forward from the previous year (from an in year budget over or under spending, before use of reserve)	-£0.51	-£2.33	£1.10	£1.86	£0.26
DSG HNB Expenditure Change In Year *2 (negative = more expenditure)	-£1.96	£0.43	-£1.60	-£1.91	-£1.91
Transfer of Schools Block or Early Years Block monies in year *3	£0.20	£0.20	£0.10	£0.10	£0.10
Sub Total Net Cost Pressure In Year HNB Position (negative = over spending)	-£2.33	£1.10	£1.86	£0.26	-£1.35
Grand Total Net Cumulative HNB Budget Year End Balance (negative = deficit). After use of reserve	-£2.33	-£1.22	£0.64	£0.90	-£0.45

*1

Estimated National Funding Formula Increase (using an indicative 2017/18 re-baselined model)
 Estimated Special School Population Factor Increase (assumes re-designation of x2 PRUs to special schools for 2019/20)
 Technical HNB Adjustment - Transfer of the £4k place-element of resourced provisions to the Schools Block at April 2018
 Technical HNB Adjustment - Imports / Exports Formula Adjustment for Out of Authority Provisions
Estimated Total DSG HNB Income Change

1,750,100	1,802,603	1,856,682	17,872	0
280,000	1,000,000	400,000	200,000	200,000
-1,138,254				
-954,000				
-62,153	2,802,603	2,256,682	217,872	200,000

*2

Reduction in HNB spend with the transfer of the £4k element of resourced provisions to the Schools Block (a technical change)
 Estimated sum of possible future year savings - includes non stated AP, special school post 16 review, SEN Funding Floor, HNB funds
 Estimated cost of inflation on the Building Schools for the Future DSG Affordability Gap HNB element only
 Continued annual reduction in the value of top up rates in the HNB Funding Model (at 1.5% a year). May wish to cease this.
 Estimated growth in the Early Years SEN Inclusion Budget (50% match funded from the Early Years Block - see 3* below)
 Estimated additional SEND Places (3 tranches of 120 to Sept 2018, followed by 50 places a year)
 Estimated additional SEMH Places (3 tranches of 20 places to Sept 2018, followed by 10 places a year)
 Estimated growth in the cost of placements in Independent, OLA and NMSS provisions (assuming a reduction in the growth rate from places creation and the SIB)
 Estimated growth in the cost of EHCPs / SEN Statements in mainstream settings
 Provision to either reduce the gap between the funding and cost of mainstream EHCPs or to cover the growth in the level of need of mainstream pupils
 Estimated growth in the cost associated with the increasing complexity of pupil need in HNB provisions
 Estimated growth in the cost of Post 16 HNB Further Education Places & Top Up Funding
 Estimated growth in the cost of Education in Hospital provision
 Estimated growth in the cost of Medical Home Tuition provision
 Estimated growth in the cost of Early Years SEND support, including additional places
 An unidentified additional annual (progressive) saving to broadly balance the DSG over the 2018-2023 period
Estimated Total DSG HNB Expenditure Change

-1,138,254				
-808,333	-3,222,167	-312,500	0	0
21,268	21,906	22,563	23,240	23,937
-299,000	-299,000	-299,000	-299,000	-299,000
400,000	400,000	200,000	200,000	200,000
2,552,000	1,583,333	1,000,000	1,000,000	1,000,000
480,000	340,000	240,000	240,000	240,000
900,000	800,000	700,000	600,000	500,000
700,000	800,000	900,000	1,000,000	1,100,000
250,000	250,000	250,000	250,000	250,000
300,000	300,000	300,000	300,000	300,000
200,000	200,000	200,000	200,000	200,000
50,000	50,000	50,000	50,000	50,000
50,000	50,000	50,000	50,000	50,000
50,000	50,000	50,000	50,000	50,000
-1,750,000	-1,750,000	-1,750,000	-1,750,000	-1,750,000
1,957,681	-425,928	1,601,063	1,914,240	1,914,937

*3

Transfer of Monies from the Schools Block
 Transfer of Monies from the Early Years Block (funding 50% of the growth in the SEN Inclusion Fund)
Estimated Total Transfer from the Schools & Early Years Blocks

200,000	200,000	100,000	100,000	100,000
200,000	200,000	100,000	100,000	100,000

This is based on the assumption that we do not provide for places creation from the 2017/18 DSG and do not re-baseline from 2016/17
It assumes places creation, as the same level as 7a, is postponed by 1 year (beginning April 2018)

Summary	2018/19 Forecast (£m)	2019/20 Forecast (£m)	2020/21 Forecast (£m)	2021/22 Forecast (£m)	2022/23 Forecast (£m)
DSG HNB In Year Income Change *1	-£0.25	£2.61	£2.06	£1.91	£1.80
Net Pressure Brought Forward from the previous year (from an in year budget over or under spending, before use of reserve)	-£0.51	-£3.68	-£1.40	-£1.52	-£1.42
DSG HNB Expenditure Change In Year *2 (negative = more expenditure)	-£3.13	-£0.53	-£2.28	-£1.91	-£1.91
Transfer of Schools Block or Early Years Block monies in year *3	£0.20	£0.20	£0.10	£0.10	£0.10
Sub Total Net Cost Pressure In Year HNB Position (negative = over spending)	-£3.68	-£1.40	-£1.52	-£1.42	-£1.44
Grand Total Net Cumulative HNB Budget Year End Balance (negative = deficit). After use of reserve	-£3.68	-£5.08	-£6.60	-£8.02	-£9.46

*1

Estimated National Funding Formula Increase (using an indicative 2016/17 original baseline model)	1,566,140	1,613,124	1,661,518	1,711,364	1,603,246
Estimated Special School Population Factor Increase (assumes re-designation of x2 PRUs to special schools for 2019/20)	280,000	1,000,000	400,000	200,000	200,000
Technical HNB Adjustment - Transfer of the £4k place-element of resourced provisions to the Schools Block at April 2018	-1,138,254				
Technical HNB Adjustment - Imports / Exports Formula Adjustment for Out of Authority Provisions	-954,000				
Estimated Total DSG HNB Income Change	-246,114	2,613,124	2,061,518	1,911,364	1,803,246

*2

Reduction in HNB spend with the transfer of the £4k element of resourced provisions to the Schools Block (a technical change)	-1,138,254				
Estimated sum of possible future year savings - includes non stated AP, special school post 16 review, SEN Funding Floor, HNB funds	-808,333	-3,222,167	-312,500	0	0
Estimated cost of inflation on the Building Schools for the Future DSG Affordability Gap HNB element only	21,268	21,906	22,563	23,240	23,937
Continued annual reduction in the value of top up rates in the HNB Funding Model (at 1.5% a year). May wish to cease this.	-299,000	-299,000	-299,000	-299,000	-299,000
Estimated growth in the Early Years SEN Inclusion Budget (50% match funded from the Early Years Block - see 3* below)	400,000	400,000	200,000	200,000	200,000
Estimated additional SEND Places (3 tranches of 120 to Sept 2019, followed by 50 places a year)	3,508,000	2,400,000	1,583,333	1,000,000	1,000,000
Estimated additional SEMH Places (3 tranches of 20 places to Sept 2019, followed by 10 places a year)	695,000	480,000	340,000	240,000	240,000
Estimated growth in the cost of placements in Independent, OLA and NMSS provisions (assuming a reduction in the growth rate from places creation and the SIB)	900,000	800,000	700,000	600,000	500,000
Estimated growth in the cost of EHCPs / SEN Statements in mainstream settings	700,000	800,000	900,000	1,000,000	1,100,000
Provision to either reduce the gap between the funding and cost of mainstream EHCPs or to cover the growth in the level of need of mainstream pupils	250,000	250,000	250,000	250,000	250,000
Estimated growth in the cost associated with the increasing complexity of pupil need in HNB provisions	300,000	300,000	300,000	300,000	300,000
Estimated growth in the cost of Post 16 HNB Further Education Places & Top Up Funding	200,000	200,000	200,000	200,000	200,000
Estimated growth in the cost of Education in Hospital provision	50,000	50,000	50,000	50,000	50,000
Estimated growth in the cost of Medical Home Tuition provision	50,000	50,000	50,000	50,000	50,000
Estimated growth in the cost of Early Years SEND support, including additional places	50,000	50,000	50,000	50,000	50,000
An unidentified additional annual (progressive) saving to broadly balance the DSG over the 2018-2023 period	-1,750,000	-1,750,000	-1,750,000	-1,750,000	-1,750,000
Estimated Total DSG HNB Expenditure Change	3,128,681	530,739	2,284,396	1,914,240	1,914,937

*3

Transfer of Monies from the Schools Block					
Transfer of Monies from the Early Years Block (funding 50% of the growth in the SEN Inclusion Fund)	200,000	200,000	100,000	100,000	100,000
Estimated Total Transfer from the Schools & Early Years Blocks	200,000	200,000	100,000	100,000	100,000

Allocations from the Growth Fund 2017/18 Financial Year - Existing & Known Expansions (including Bulge Classes)

Calculated using the agreed formulae; using option 4 (2%) for reference

Phase / Type	School / Academy	2017/18 Formula Allocation
PRIMARY MAINTAINED	Ashlands Primary School	£41,641
PRIMARY ACADEMY	Barkerend Academy	£47,172
PRIMARY MAINTAINED	Burley Oaks Primary School	£7,153
PRIMARY MAINTAINED	Cullingworth Village Primary School	£18,459
PRIMARY ACADEMY	Dixons Allerton Academy	£60,416
PRIMARY MAINTAINED	Eldwick Primary School	£19,778
PRIMARY ACADEMY	Haworth Primary Academy	£29,349
PRIMARY ACADEMY	High Craggs Primary Academy	£4,785
PRIMARY MAINTAINED	Hoyle Court Primary School	£27,689
PRIMARY MAINTAINED	Idle CE Primary School	£39,555
PRIMARY MAINTAINED	Ingrow Primary School	£47,466
PRIMARY ACADEMY	Iqra Primary Academy	£28,712
PRIMARY MAINTAINED	Long Lee Primary School	£35,600
PRIMARY MAINTAINED	Menston Primary School	£42,366
PRIMARY ACADEMY	Ryecroft Primary Academy	£49,574
PRIMARY ACADEMY	Southmere Primary Academy	£8,614
PRIMARY MAINTAINED	St Clare's Catholic Primary School	£11,867
PRIMARY ACADEMY	St James' Church Primary School	£14,356
PRIMARY MAINTAINED	Stocks Lane Primary School	£52,947
PRIMARY MAINTAINED	Trinity All Saints CE Primary School	£39,188
PRIMARY ACADEMY	Victoria Primary School	£52,390
PRIMARY ACADEMY	Westminster CE Primary Academy	£14,356
PRIMARY ACADEMY	Woodside Academy	£27,755
PRIMARY MAINTAINED	Wycliffe CE Primary School	£71,403
SECONDARY ACADEMY	Beckfoot Upper Heaton Academy (estimated - confirmed Oct 2017)	£500,000
SECONDARY ACADEMY	Bradford Forster Academy	£324,385
SECONDARY ACADEMY	Oasis Academy Lister Park	£20,694
Total Cost		£1,637,672

Local Authority Funding Reform Proforma - Using Option 4 (7a: 2%) for Reference

LA Name:

Bradford

LA Number:

380

Pupil Led Factors

	Reception uplift	Yes	Pupil Units			105.00					
	Description	Amount per pupil		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)		Notional SEN (%)	
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary (Years R-6)	£2,825.38		55,091.00		£155,653,266	£284,057,904	38.75%		7.51%	
	Key Stage 3 (Years 7-9)	£4,061.05		19,119.00		£77,643,161		19.33%		6.28%	
	Key Stage 4 (Years 10-11)	£4,256.79		11,924.83		£50,761,476		12.64%		6.28%	
	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)		Primary Notional SEN (%)	Secondary Notional SEN (%)
2) Deprivation	FSM6 % Primary	£1,033.63		17,264.73		£17,845,413	£62,180,053	15.48%		23.08%	
	FSM6 % Secondary		£937.28		11,865.15	£11,120,950				10.16%	
	IDACI Band F	£328.31	£430.94	7,322.70	4,281.25	£4,249,074				22.45%	19.18%
	IDACI Band E	£410.39	£538.67	9,289.73	5,513.57	£6,782,404				22.45%	19.18%
	IDACI Band D	£492.46	£646.41	7,701.81	4,421.19	£6,650,763				22.45%	19.18%
	IDACI Band C	£574.54	£754.14	3,643.95	2,018.83	£3,616,094				22.45%	19.18%
	IDACI Band B	£738.70	£969.61	7,177.24	3,833.37	£9,018,693				22.45%	19.18%
	IDACI Band A	£902.85	£1,185.08	1,902.32	995.00	£2,896,661				22.45%	19.18%
	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)		Primary Notional SEN (%)	Secondary Notional SEN (%)
3) Looked After Children (LAC)	LAC X March 16	£0.00		494.36		£0	£4,140,207	0.00%		0.00%	
4) English as an Additional Language (EAL)	EAL 3 Primary	£197.99		12,195.93		£2,414,714		0.89%		0.00%	
	EAL 3 Secondary			983.27		£1,172,528		0.00%		0.00%	
5) Mobility	Pupils starting school outside of normal entry dates	£1,608.19	£1,915.87	332.05	9.90	£552,965		0.14%		0.00%	0.00%
	Description	Weighting	Amount per pupil	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)		Primary Notional SEN (%)	Secondary Notional SEN (%)
6) Prior attainment	Low Attainment % new EFSP	47.86%	£241.31	19.64%	10,801.37	£2,606,472	£6,894,759	1.72%		100.00%	
	Low Attainment % old FSP 73			19.64%							
	Secondary low attainment (year 7)	48.02%	£494.40	26.42%	8,673.67	£4,288,287					100.00%
	Secondary low attainment (years 8 to 11)			28.36%							

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
7) Lump Sum	£175,000.00	£175,000.00			£33,250,000	8.28%	0.00%	0.00%
8) Sparsity factor	£0.00	£0.00	£0.00	£0.00	£0	0.00%	0.00%	0.00%
Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum for one or both of the phases.								
Primary distance threshold (miles)		Primary pupil number average year group threshold		Fixed or tapered sparsity primary lump sum?	Fixed			
Secondary distance threshold (miles)		Secondary pupil number average year group threshold		Fixed or tapered sparsity secondary lump sum?	Fixed			
Middle schools distance threshold (miles)		Middle school pupil number average year group threshold		Fixed or tapered sparsity middle school lump sum?	Fixed			
All-through schools distance threshold (miles)		All-through pupil number average year group threshold		Fixed or tapered sparsity all-through lump sum?	Fixed			
9) Fringe Payments					£0	0.00%		
10) Split Sites					£378,758	0.09%		0.00%
11) Rates					£4,891,163	1.22%		0.00%
12) PFI funding					£5,895,360	1.47%		0.00%
13) Exceptional circumstances (can only be used with prior agreement of EFA)								
Circumstance					Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
Additional lump sum for schools amalgamated during FY16-17					£0	0.00%	0.00%	0.00%
Additional sparsity lump sum for small schools					£0	0.00%		0.00%
Exceptional Circumstance3					£0	0.00%		0.00%
Exceptional Circumstance4					£0	0.00%		0.00%
Exceptional Circumstance5					£0	0.00%		0.00%
Exceptional Circumstance6					£0	0.00%		0.00%
Total Funding for Schools Block Formula (excluding MFG Funding Total) (£)					£401,688,204	100.00%	£38,888,256	
14) Minimum Funding Guarantee (MFG is set at -1.5%)					£4,253,397			
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)					Yes			
Capping Factor (%)	0.00%	Scaling Factor (%)	100.00%					
Total deduction if capping and scaling factors are applied					-£1,025,233			
					Total (£)	Proportion of Total funding(%)		
MFG Net Total Funding (MFG + deduction from capping and scaling)					£3,228,164	0.80%		
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)								
Additional funding from the high needs budget					£324,056.17			
Growth fund (if applicable)					£2,617,671.73			
Falling rolls fund (if applicable)					£0.00			
Total Funding For Schools Block Formula					£404,857,797			
% Distributed through Basic Entitlement					70.72%			
% Pupil Led Funding					88.94%			
Primary: Secondary Ratio					1 :		1.34	
Total funding for schools block formula contains funding from outside of the 2017-18 Schools Block allocation?					No			

2017/18 Financial Year Dedicated Schools Grant Recommendations and Decisions List

This paper lists the key recommendations and decisions the Schools Forum is asked to make in allocating the 2017/18 Dedicated Schools Grant (DSG) and available one off monies (under spending within the current DSG).

1. Schools & Early Years Blocks Central and De-Delegated Items 2017/18

1.1 All Schools and Academy Members - to agree the contributions to central items as per Document HC and its appendices 1 and 2 for the 2017/18 financial year (VOTE BY PHASE):

- a) **Schools Forum Costs:** proposed to continue at the 2016/17 value.
- b) **School Admissions:** proposed to continue at the 2016/17 value.
- c) **DSG Matched Contribution to School Improvement:** proposed to ratify the decision already made by the Schools Forum on 6 January 2016, to
 - a. Continue for the period 1 April 2017 to 31 August 2017 at reduced values (the values for the period 1 April 2015 to 31 August 2015 reduced by 25%). *Please note this may be amended with reference to option 4.*
 - b. Cease at 31 August 2017, with the sums released to Primary, Secondary and Early Years delegated budgets in 2017/18 and 2018/19.
 - c. On this basis, the value of the DSG's Contribution to School Improvement and Early Childhood Services reduces to £482,426 in 2017/18 and then £0 in 2018/19. This increases the unadjusted values (prior to adjustments for DSG affordability) of the base amount per pupil in the 2017/18 formulae by £11.56 (primary), £5.04 (secondary) and per hour by £0.014 (early years 3 and 4 year old setting base rates). *Please note this may be amended with reference to option 4.*
- d) **Education Services Grant Centrally Retained Duties:** proposed to passport in full to the Local Authority's budget the ESG Centrally Retained Duties Grant that has been transferred into the DSG Schools Block, at £1.401m in 2017/18, in support of the statutory duties delivered by the Local Authority on behalf of all state funded schools and academies. *Please note this may be amended with reference to option 4.*
- e) **Early Years Single Formula Adjustments:** proposed to hold a contingency of £200,000 within the EYSFF (Early Years Block) to meet the costs of in year adjustments relating to the termly recalculation of nursery funding and any specific EYSFF exceptional circumstances allocations. This contingency was held in 2016/17 and in previous years.

1.2 Schools Members representing maintained schools only to agree the values of de-delegated funds as per Document HC and its appendices 1 and 2 for the 2017/18 financial year (VOTE BY PHASE):

- a) **ESBD School Support (Primary only):** continue de-delegation from the primary phase at the 2016/17 per pupil value.
- b) **Costs of FSM Eligibility Assessments:** continue de-delegation from both the primary and secondary phases at the 2016/17 per FSM values, with contributions containing to be taken using FSM Ever 6 data.
- c) **Fisher Family Trust:** a final decision is to be taken with reference to the additional information presented in Document HC following from the initial discussion on 7 December. A decision is needed for both the primary and secondary phases. De-delegation will be at actual cost of the FFT licence.

- d) **Trade Union Facilities Time – Negotiator Time:** continue de-delegation from the early years, primary and secondary phases at the 2016/17 per pupil values.
- e) **Trade Union Facilities Time – Health and Safety Time:** continue de-delegation from the early years, primary and secondary phases at the 2016/17 per pupil values.
- f) **School Maternity / Paternity ‘insurance’ fund:** continue de-delegation from early years (nursery schools) and primary phases at a value forecasted to afford the scheme for a full year and repay the 2016/17 overspending. Cease de-delegation for / access to this scheme for the secondary phase at 1 July 2017 (so no new claims after 1 July but with existing claims honoured until these expire), with a full year de-delegation contribution initially taken and an end of year reconciliation of cost with reimbursement back to contributing schools (where necessary).
- g) **School Staff Public Duties and Suspensions Fund:** continue de-delegation from the early years (nursery schools) and primary phases for a full year, providing a total budget of £40,000. Cease de-delegation from the secondary phase for this purpose from April 2017 (meaning that no fund will be available to the secondary phase in 2017/18).
- h) **School Re-Organisation Costs (Safeguarded Salaries):** continue de-delegation from both the primary and secondary phases for the actual cost of continuing safeguarded salaries.
- i) **School Re-Organisation Costs (Sponsored conversions budget deficits):** de-delegate from the primary phase to provide a sum of £150,000 that will be available to meet the cost of deficit balances of primary schools that convert to academy status under sponsored arrangements during 2017/18. The Schools Forum to be provided with in year monitoring reports where this provision is used.
- j) **Exceptional Costs & Schools in Financial Difficulty:** continue de-delegation from the primary phase to provide a budget of £100,000. Cease de-delegation from the secondary phase for this purpose at 1 April 2017 (meaning that no fund will be available to the secondary phase in 2017/18).

1.3 Schools Members representing maintained schools only to agree the **principles behind the management of the de-delegated funds** listed in paragraph 1.2:

- a) Funds set for 2017/18 will continue to be managed by the Schools Forum. The Forum will be provided with monitoring reports during the year, especially showing the impact of further conversions of maintained schools to academy status between April and September.
- b) Any over or under spending against these 2017/18 funds will be written off from, or added back to, the DSG’s de-delegated funds in 2018/19 on a phase specific, fund specific, basis i.e. if primary schools overspend in the maternity / paternity insurance scheme fund the value of the fund created through de-delegation in 2018/19 will need to compensate for this.
- c) These decisions set the position for the 2017/18 financial year only. All de-delegated funds are required by the Regulations to be reviewed for 2018/19. It is expected that de-delegation will be required to cease across all areas at 1 April 2019.

For information only - please note that the Local Authority is not putting forward proposals for additional de-delegation from maintained schools in 2017/18 for school improvement activities or for the replacement of funding lost from the cessation of the ESG General Rate.

2. Growth Fund Allocations 2017/18

2.1 **To agree the allocations from the Growth Fund for existing & known expansions and bulge classes** in 2017/18, as per Document 8. There are 27 allocations at a total cost of £1,637,672. 24 are Primary schools or Primary academies. There are 3 allocations to secondary academies, 2 of which are funded from one off monies as agreed - Bradford Forster Academy £324,385, which are the final 2 years of

the diseconomies of scale post opening support (it is proposed to pay the full 2 year value in 2017/18); Beckfoot Upper Heaton Academy £500,000, which is an estimate of the year 3 cost of growth support. To clarify, £824,385 of the £1,639,427 shown in Appendix 1 is funded from one off monies.

2.2 To agree for an additional planned budget of £980,000 to be held for new in year allocations for both Primary and Secondary schools and academies. This planned budget is split £300,000 Primary and £680,000 Secondary. The District's expansion has now reached year 7. £300,000 will fund an additional 7.5 forms of entry in primary reception. £680,000 will fund approximately 12 additional year 7 forms of entry in secondary at September 2017. These are broad forecasts of potential costs. All new in year allocations from the Growth Fund will be agreed by the Forum prior to confirmation with the receiving school (a requirement of the Regulations). Growth Fund allocations will continue as a standing Forum agenda item to enable this.

For information only – please note that the £980,000 provision has been considered in the context of how explicit in year growth is to be funded by the DfE in the transition to National Funding Formula across 2018-2020. Local authorities are likely to receive funding on a lagged basis i.e. our 2018/19 allocation will be based on our planned spending in 2017/18. In this context, and as we know that the cost of growth in the secondary phase will increase from this point, we are concerned not to under estimate our cost in our 2017/18 planned budget.

For information only - please note that the Schools Forum agreed the criteria for the allocation of the Growth Fund in 2017/18, following consultation, on 19 October 2016.

3. The High Needs Block 2017/18

3.1 For information only - please note that the Schools Forum on 7 December (Document GX) was presented with the outcomes of the consultation on the High Needs Block Funding Model for the 2017/18 financial year, a list of proposals for managing cost pressures in the High Needs Block and a full list of initial planned places to be commissioned by the Local Authority in 2017/18. The Forum did not make final recommendations on any aspect of High Needs Block funding at the December meeting, so a full starting set of recommendations is listed here. However, final recommendations will be taken in the light of the options set out in Document HA Appendix 2 and further documents presented to the 18 January Forum meeting, which require further discussion. Hence it is not possible to set out final proposals in this pre-written report.

3.2 The starting proposals for the High Needs Block for 2017/18 are:

- a) To retain all current budget allocations within the High Needs Block in the 2017/18 financial year unless otherwise specifically stated. This is done on the understanding that the review and re-commissioning of SEND teaching support services may mean that centrally managed budgets are re-aligned during the financial year.
- b) To retain the existing structure of the High Needs Funding Model (Place-Plus) to calculate delegated allocations for the 2017/18 financial year but with the following amendments, as set out in section 6 of the consultation paper:
 - o To adjust the cash budget protection factor applied to special schools, DSPs and the primary behaviour centres, so that this factor limits a setting's reduction in Place-Plus funding to 3.0% of last year's allocation. Currently, this factor limits the reduction to a maximum of 1.5% of last year's allocation. Indicatively, this reduces the cost of this protection by £131,000.
 - o To establish at April 2017 a small setting funding factor for resourced provisions attached to mainstream settings, which would be applied for the funding of DSPs (not ARCs) and the primary behaviour centres. We propose this as a temporary measure, with future proposals to be considered as part of the wider review of the District's provision and funding model (in the context of National Funding Formula). Indicatively, this increases the cost of provision by £399,000.

- c) To calculate the initial planned cost of High Needs Block spending in 2017/18 on the allocation of **places** for Bradford-located settings outlined in Document HE Appendix 2. This includes adjustments related to unfilled places that are explained in Document HA Appendix 2. This also includes the 2nd tranche of additional places to be initiated from September 2017 (120 SEND and 20 SEMH).
- d) To help support meeting the funding gap in the overall DSG that is the result of the growth in pressure in the High Needs Block, and to continue to secure efficient use of monies, by making the following **adjustments**:
- o To reduce the rates of Top Up in the HNB Funding Model for all Place-Plus calculated budgets by the same % that the Primary and Secondary variables are reduced by in order specifically to meet the funding gap, up to a maximum of 1.5%. That the values of Top Up for each Range are reduced by the same %. Indicatively, at 1.5%, this notionally (and before any cash budget protection) reduces the cost of top up in specialist settings by £299,000.
 - o That the same % reduction (up to a maximum of 1.5%) is made to all centrally managed / non-Place-Plus HNB budgets. Indicatively, at 1.5%, this reduces the cost by £120,000. *Please note this may be amended with reference to option 4.*
 - o That the variable values of the mainstream SEN Funding Floor are also reduced by 1.5%. This reduces estimated cost by £15,000. *Please note this may be amended with reference to option 4.*
- e) The **Early Years Block will make a contribution of £300,000** in 2017/18 to match fund the existing High Needs Block budget of £300,000. This will create a total budget of £600,000 for Early Years SEND Inclusion in 2017/18. How this budget is to be allocated, building on current practice, will be considered by the Early Years Working Group, with recommendations to be presented to the Schools Forum in March. We will then need to consult with providers. It is likely that this budget in the medium to longer term will need to be quite significantly increased to appropriately respond to demand. It is anticipated then that the contribution from the Early Years Block in future years will increase alongside the contribution from the High Needs Block.

3.3 The Schools Forum should refer to the options set out in Document HA Appendix 2 and in the additional reports tabled at the 18 January meeting in making its final recommendations on the High Needs Block.

For information only – please note that, although a number of high needs budgets are based on estimates of spending growth, there is no unallocated reserve within the 2017/18 High Needs Block planned budget. In previous years, we have held a reserve of a value between £200,000 and £400,000 to be available to meet unexpected costs. Such in 2017/18 will need to be managed by either reducing expenditure elsewhere within the High Needs Block or allocating a proportion of the DSG’s total reserve (see the next paragraph).

4. The Allocation of One Off Monies (DSG Underspend)

4.1 All Forum Members are asked to make recommendations on the allocation of the forecasted £5.798m under spending in the DSG at 31 March 2017, as outlined in Document HB Appendix 2. Members are asked to note that:

- a) Approval is not sought for the allocation of the £75,724 relating to funds to be retained for the same purpose or re-allocated back to delegated budgets in 2017/18 (as this is a requirement of the Finance Regulations). This figure is shown at the bottom of Document HB Appendix 1.
- b) It is not proposed to allocate any one off monies to delegated formula funding budgets in 2017/18.

c) **£3.544m of the £5.798m is already committed** to be spent after 1 April 2017 by decisions taken by the Schools Forum taken at previous meetings (shown in sections 1 and 2 of Document HB Appendix 2). Members are not being asked to revisit these:

a. Financial Support for Beckfoot Upper Heaton Academy *	£1.938m
b. Post Opening Diseconomies of Scale Funding – Bradford Forster Academy	£0.324m
c. Joint Improvement Investment Fund (balance)	£0.294m
d. Behaviour Support monies	£0.338m
e. Deficit of a Secondary School Converting to Academy Status	£0.650m

** please note that this includes £0.35m of additional provision on the expected balance at March 2017 of previously retained funds.*

4.2 Members are asked to approve **the retention of £500,000** to be spent, as recommended by the Early Years Working Group, in 2018/19 to provide some additional protection, for 2018/19 only, against the reduction in funding rates for the 3 and 4 year old free entitlement provision that will come from the DfE's national early years funding reform at April 2018. How the £500,000 will be allocated into the EYSFF in 2018/19 will be further considered by the Early Years Working Group.

4.3 Members are asked to approve the **retention of the remaining £1.753m as the DSG's resilience reserve**. This sum includes provision for financing items under negotiation. £1.753m is 0.4% of the DSG. This reserve is lower than the £3.0m that has been held in recent years. However, please note that the Schools Forum is being asked, in its consideration of the available options, to employ a sum (indicatively £500,000) of this reserve in support of balancing the High Needs Block allocation in 2017/18. If this is agreed, the available DSG resilience reserve would reduce to £1.253m. *Please note this may be amended with reference to option 4.*

5. [Early Years Funding and Pro-Forma 2017/18](#)

5.1 The Schools Forum is asked to agree to **'ring-fence' the Early Years Block** in 2017/18 and to apply this principle in future years. Ring-fencing means that:

- Contributions are not taken from the Early Years Block in support of pressures in any other DSG Block, with the exception of the funding of the Early Years SEND Inclusion budget, where it is expected that the Early Years Block will contribute alongside High Needs Block resources and that the Early Years Block's contribution will increase where spend on Early Years SEND Inclusion increases. It is proposed that the Early Years Block contributes £300,000 to this in 2017/18.
- Increases and decreases in both expenditure and income relating to the Early Years Block are contained within the Early Years Block .i.e. the Early Years Block manages its own pressures.
- Any over or under spending in the Early Years Block in 2017/18, that is not dealt with in 2017/18, will be recycled back into or written off from the 2018/19 Early Years Block. *
- Within the Early Years Block, the budget for the 2 year old offer is treated discretely from the budget for the 3 and 4 year old offer with a 'passporting' principle applied. This means in 2017/18 that the increase in the 2 year old rate of funding within the DSG is passed on to 2 year old hours providers and that the decrease in the 3 and 4 year old funding rate within the DSG is passed on to 3 and 4 year old hours providers.
- The specific funding added by the DfE into the Early Years Block for the Nursery School Supplement is spent only on supporting our nursery schools. In 2017/18, this funding is utilised in maintaining 2016/17 rates of funding for the delivery of the 3 and 4 year old offer in the nursery schools. *

** For information only – please note that a series of estimates have been made in the 2017/18 Early Years Block calculations related to the DSG income and cost of the extended 30 hours entitlement from September 2017. It is likely therefore, that there will be a level of end of year reconciliation and carry over of either an under or over spending into 2018/19. Please also note that the value of the Nursery Schools Supplement is currently estimated; the DfE has indicated that a ‘validation’ exercise will take place in early 2017.*

5.2 The Schools Forum is asked to **agree the structure of the Early Years Single Funding Formula (EYSFF) for 2017/18**. With the Forum’s agreement, this formula was consulted on in autumn 2016 and a report presented to the Forum on 7 December, with final recommendations being deferred to this meeting. In summary, we have consulted on proposals to calculate allocations for early years providers in the 2017/18 financial as follows:

- a) Using the technical, administrative, payment and counting arrangements, and timetable, that are already established and have been used to calculate and pay allocations in the current 2016/17 financial year. The full details of these arrangements are set out in the Technical Statement. The administration of the extended 30 hours offer from September 2017 will be brought into these existing administrative arrangements.
- b) The 2 Year Old Offer:
 - The simple universal rate of funding per hour for all types of provider, without supplement, will be retained.
 - This rate will be set at the value of the rate the Government funds the Early Years Block (EYB) i.e. 100% pass through of the Government’s rate to providers, which has been confirmed at £5.20 in 2017/18.
- c) The 3 and 4 Year Old Offer, incorporating the extended 30 hours entitlement, we propose to:
 - Continue to use 3 different Setting Base Rates (nursery classes, nursery schools and PVI providers). The same rates will be used to fund the 15 and the 30 hour entitlements in each type of setting.
 - Continue our current Deprivation and SEN Supplement, using the 3 year average of Index of Multiple Deprivation (IMD) data. However, we will reduce our total spending from 13.2% of budget currently to 10% of (which is a reduction of about £1.4m), which will reduce the values of Deprivation & SEN funding rates for providers. This is the most significant driver of funding variances for individual providers as well as resulting in a protection of the value of base rates. Please note that we have exercised some caution in calculating the 10% restriction.
 - Cease the separate (and additional) formula funding for looked after children, currently funded at £333 per term (a total spend of £21,600 in 2015/16). Looked After Children will continue to receive additional funding through the Early Years Pupil Premium.
 - Bring the catering supplement for nursery schools into the nursery school setting base rate and deprivation rate funding (this is a technical change that does not change levels of funding allocated to individual schools).
 - Continue Bradford’s nursery school sustainability supplement, without reduction, but bring the extended 30 hours into the calculation of this from September 2017.
 - Maintaining 2016/17 rates of funding for the delivery of the 3 and 4 year old offer in the nursery schools (utilising the DfE’s specific Nursery Schools Supplement).
 - Reduce 3 and 4 year old funding rates according to the needs of affordability (so that the overall Early Years Block balances for 2017/18) with reference to the expected trajectory of the Government’s funding reform. The 2017/18 budget also needs to take account of the additional one off pressure created by the difference between the DfE funding the extended 30 hours at DSG level on a 7/12ths basis for September 2017 to March 2018 and Bradford being required to fund 26 weeks for the same period (26/38ths is greater than 7/12ths).

5.3 To give **final approval to the Early Years Pro-Forma for 2017/18**, using the draft Pro-forma outlined in Document HD Appendix 5 as a guide. This pro-forma sets out the proposed setting base rates of funding under the full EYSFF for 2017/18 as well as the mean deprivation and SEN rate. Please note that deprivation and SEN rates for individual providers will be confirmed once January 2017 postcode data is available to calculate updated IMD scores. (BY VOTE – PRIMARY, NURSERY AND EARLY YEARS PVI REPRESENTATIVE).

6. Primary and Secondary Formula Funding and Pro-Forma 2017/18

6.1 *For information - please note that the Schools Forum has already approved (on 19 October 2016) the structure of the Primary and Secondary funding formula for 2017/18. As such, these recommendations focus on the values of formula factors. Forum Members are also asked to note that the values of formula factors that are shown in the EFA Pro-Forma at Document HD Appendix 4 are inclusive of the starting adjustments that are set out in the options paper, Document HA Appendix 2. An amended pro-forma, based on option 4, is presented to the 18 January meeting (Document 9). Members are also asked to note that the cost of business rates for the 2017/18 is estimated at this stage and is subject to change during the year, including following the conversion of maintained schools to academy status.*

6.2 All Members to agree the value of the **DSG's contribution to the Building Schools for the Future** affordability gap for 2017/18 set at £6,607,720, which is the 2016/17 value plus an estimated 3.5% RPIX (an increase of £223,449). This contribution will be split between schools on the same % basis as in 2016/17 (based on the school's unitary charge value). For Secondary schools, this contribution is expressed as a formula factor. For Special schools, this contribution is managed as a central item within the High Needs Block.

6.3 The Forum is asked to **make its final recommendations on the values of formulae factors** for 2017/18 using the Pro-Forma for 2017/18 outlined in Document HD Appendix 4 / Document 9 as a guide only. These final recommendations will be taken in the light of the options set out in Document HA Appendix 2, which require further discussion. Hence it is not possible to set out final proposals in this pre-written report. (BY VOTE – PRIMARY AND ACADEMY; BY VOTE SECONDARY AND ACADEMY) *

** Please note that the rates will change from those shown in the Pro-forma at Document HD Appendix 4 / Document 9, where the Forum varies from the starting proposals on which all funding calculations within the published papers have been based.*